

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

96 Wythe Acquisition LLC Case No. 21-22108

Debtor.

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**GETZLER HENRICH & ASSOCIATES LLC**

295 Madison Avenue, 20<sup>th</sup> Floor

New York, NY 10017

Telephone: (212) 697-2400

**HILCO REAL ESTATE LLC**

5 Revere Dr., Suite 410

Northbrook, IL 60062

847-714-1288

**FEE APPLICATION SUMMARY SHEET**

**AMENDED FIRST AND FINAL APPLICATION FOR AN AWARD OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES BY  
GETZLER HENRICH & ASSOCIATES, LLC AND HILCO REAL ESTATE LLC AS  
FINANCIAL ADVISOR TO 96 WYTHE ACQUISITION LLC**

Name of Applicants: Getzler Henrich & Associates LLC  
Hilco Real Estate LLC

Authorized to Provide  
Professional Services to: Debtor

Effective Date of Retention: October 13, 2021, effective as of  
August 19, 2021

Period for Which Compensation  
and Reimbursement is Sought: August 19, 2021 through October 31, 2022

Compensation Sought as Actual,  
Reasonable and Necessary for  
Application Period: \$411,930.50

Reimbursement of Expenses Sought  
as Actual, Reasonable and Necessary  
during Application Period: \$29,082.20<sup>1</sup>

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<sup>1</sup>This amount includes attorney's fees and other expenses incurred in compliance with the Chapter 11 Trustee's Subpoena for Rule 2004 Examination dated September 14, 2022 pursuant to the terms of Applicants' engagement letter dated August 19, 2021 as incorporated in the order approving Applicants' retention dated August 19, 2021 [ECF Docket no. 143].

Total Amount of Fees and Expense  
Reimbursement Incurred as Actual,  
Reasonable and Necessary: \$441,012.70

Summary of Prior Monthly Statements Sent:

#	Date Sent	Period Covered	Requested Fees Expenses		Awarded and Paid Fees Expenses	
1	N/A	N/A	N/A	N/A	N/A	N/A
		<b>TOTAL</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Summary of Prior Interim Applications Filed:

#	Date filed;  Docket No.	Period  Covered	Requested  Fees Expenses		Order Date Filed; Docket No.	Paid  Fees Expenses	
	N/A	N/A	N/A	N/A	N/A	N/A	N/A
		<b>TOTAL</b>	<b>\$0</b>	<b>\$0</b>		<b>\$0</b>	<b>\$0</b>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

96 Wythe Acquisition LLC Case No. 21-22108

Debtor.

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**AMENDED FIRST AND FINAL APPLICATION FOR AN AWARD OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES BY  
GETZLER HENRICH & ASSOCIATES, LLC AND HILCO REAL ESTATE LLC,  
FINANCIAL ADVISOR TO 96 WYTHE ACQUISITION LLC**

1. Getzler Henrich & Associates LLC (“Getzler Henrich”) and Hilco Real Estate LLC (“HRE” and together with Getzler Henrich, the “Applicants”), as financial advisor for 96 Wythe Acquisition LLC (the “Debtor”), hereby submit this amended application (the “Application”) seeking a first and final award of compensation for professional services rendered in the aggregate amount of \$441,012.70<sup>2</sup> for the period of August 19, 2021 through and including October 31, 2022 (the “Application Period”) and entry of an order, substantially in the form attached hereto as **Exhibit A**. Such sum is comprised of \$411,930.50 representing 743.6 hours of financial advisory services provided as the Debtor’s financial advisor, and reimbursement of actual and necessary expenses incurred of \$29,082.20. All services for which compensation is being sought have been performed for the benefit of the Debtor and its estate in connection with this chapter 11 case.

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<sup>2</sup> This amount includes attorney’s fees and other expenses incurred in compliance with the Chapter 11 Trustee’s Subpoena for Rule 2004 Examination dated September 14, 2022 pursuant to the terms of Applicants’ engagement letter dated August 19, 2021 as incorporated in the order approving Applicants’ retention dated August 19, 2021 [ECF Docket no. 143].

## **BACKGROUND**

### **I. The Chapter 11 Case**

2. On February 23, 2021 (the “Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

3. The Debtor owns the property at 96 Wythe Avenue, Brooklyn, New York, from which the Williamsburg Hotel (the “Hotel”) operates. The Hotel contains 160 rooms and includes a bar and restaurant and a separate, elevated and enclosed bar that sits above the pool called the Water Tower Bar. The Chapter 11 filing was made to provide the Debtor an opportunity to reorganize, given the negative impact upon its business as a result of the COVID-19 pandemic, as well as address ongoing disputes with its lender, Benefit Street Partners Realty Operating Partnership, L.P. (“Lender”).

4. No committee of creditors has been appointed in the Debtor’s case.

5. On September 21, 2021 the Debtor filed its *Chapter 11 Plan of Reorganization* [Docket No. 115].

6. On October 15, 2022 Lender filed its *Motion to Appoint an Examiner Pursuant to 11 U.S.C. § 1104(c)* [Docket No. 147].

7. On November 8, 2021 the *Order Directing Appointment of An Examiner Pursuant to 11 U.S.C. § 1104(c)* was entered [Docket No. 178].

8. On March 28, 2022, Lender filed its *Renewed Motion for the Appointment of a Chapter 11 Trustee Based on Continuing Malfeasance* [Docket No. 476].

9. On March 31, 2022 the United States Trustee filed its *Motion for Appointment of a Chapter 11 Trustee* [Docket No. 491].

10. On May 12, 2022 the Debtor filed its *Third Amended Plan* [Docket No. 551].

11. The Debtor remained in possession of its property and continued in the operation and management of its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code from the Petition Date until May 27, 2022, at which time the *Order Granting Motions to Appoint a Chapter 11 Trustee* was entered [Docket No. 591].

12. On May 31, 2022, this Court entered an order approving the appointment of Stephen S. Gray as the Chapter 11 Trustee of the Debtor (the “Chapter 11 Trustee”). *See* [Docket No. 594].

## **II. Getzler Henrich and HRE’s Retention**

13. On August 27, 2021 the Debtor filed the *Application For an Entry of an Order Authorizing the Employment and Retention of Getzler Henrich & Associates LLC and Hilco Real Estate LLC as Financial Advisor for the Debtor and Debtor in Possession, Effective as of August 19, 2021* [Docket No. 93] with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

14. On October 13, 2021 the Bankruptcy Court entered the *Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Authorizing the Employment and Retention of Getzler Henrich & Associates LLC and Hilco Real Estate LLC as Financial Advisor for the Debtor and Debtor in Possession, Effective as of August 19, 2021* [Docket No. 143] (the “Retention Order”), attached hereto as **Exhibit B**.

## **III. Chapter 11 Trustee’s Fed. R. Bank. P. 2004 Subpoena**

15. On August 8, 2022, the *Order Authorizing Discovery Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure* [Docket No. 647] was entered authorizing the Chapter 11 Trustee to issue subpoenas for the production for documents and information and deposition testimony on, among others, the Applicants.

16. On September 14, 2022, the Chapter 11 Trustee issued a Subpoena for Rule 2004 Examination (the “2004 Subpoena”) and served the same on the Applicants.

17. Upon receipt of the 2004 Subpoena, the Applicants engaged Klestadt Winters Jureller Southard & Stevens, LLP to assist and oversee the Applicants responses to the various requests in the same.

18. As of the date of this Application, the Applicants have responded to the 2004 Subpoena and await further instruction from the Chapter 11 Trustee regarding any issues or further requests for information.

19. Applicants are entitled to the satisfaction of attorneys’ fees and other expenses incurred in connection with their response to the 2004 Subpoena pursuant to the following language included in the Applicants’ Engagement Letter dated August 19, 2021 (the “Applicants’ Engagement Letter”)<sup>3</sup>:

**8. Indemnity by Company.**

- (a) The Company [Debtor] agrees to indemnify and hold harmless Getzler Henrich and each other Getzler Henrich Party from and against, and Company agrees that no Getzler Henrich Party shall have any liability to the Company or any other Company Party for, any losses, claims, damages, obligations, penalties, judgments, awards, settlements, liabilities, costs, expenses and disbursements (including reasonable attorneys' and consultants' fees and expenses, investigation fees and expenses and court and litigation costs) of any kind or nature whatsoever, known or unknown, foreseen or unforeseen, contingent or otherwise arising out of or in any way, directly or indirectly, related to (i) Company's actions or failures to act (including statements or omissions made, or information provided, by it or its agents) or (ii) actions or failures to act by an Getzler Henrich Party with Company's consent or in reliance on Company's actions or failures to act, or (B) otherwise related to or arising out of any services rendered by Getzler Henrich or any Getzler Henrich Party pursuant to this Agreement or other services rendered at the request of Company (including service by an Getzler Henrich Party as an officer, director or in any other capacity with Company or any of its affiliates), including costs arising out of any dispute whether or not Getzler Henrich or any other Getzler Henrich Party is a party to such dispute and including any claim brought by, on

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<sup>3</sup> The terms of Applicants’ Engagement Letter are incorporated into the order dated August 19, 2021 [Docket No. 143] approving Applicants’ retention.

behalf of or in the name of Company (collectively, "Covered Losses"); provided, however, that this indemnity and exculpation shall not apply where a court of competent jurisdiction has found by a final judgment (not subject to further appeal) that such Covered Losses resulted primarily from willful misconduct on the part of Getzler Henrich in the performance of its services under this Agreement. The Company also agrees to pay Getzler Henrich a fee at Getzler Henrich's regular hourly rates for it or any other Getzler Henrich Party preparing for, or testifying in, any legal proceedings. If multiple claims are brought against any Getzler Henrich Party in any action with respect to at least one of which indemnification is permitted under applicable law and provided for under this agreement, the Company agrees that any judgment, arbitration award or other monetary award shall be conclusively deemed to be based on claims as to which indemnification is provided for and permitted. The Company's obligations hereunder shall be in addition to any rights that any Getzler Henrich Party may have at common law or otherwise. Solely for the purpose of enforcing this agreement, the Company hereby consents to personal jurisdiction and to service and venue in any court in which any claim which is subject to this agreement is brought by or against any Getzler Henrich Party.

See Applicants' Engagement Letter Annex I §8(a).

20. In accordance with the Retention Order, Getzler Henrich and HRE submit this amended First and Final Application for the period beginning August 19, 2021 through and including October 31, 2022 requesting approval of professional fees in the amount of \$411,930.50 and reimbursement of expenses in the amount of \$29,082.20.

21. As set forth in the certification of Mark D. Podgainy (the "**Podgainy Certification**") attached hereto as **Exhibit C**, this Application complies with the United States Trustee Guidelines and the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

#### **SUMMARY OF SERVICES RENDERED**

22. As more fully described herein, the Applicants have provided financial advisory services to the Debtor during the Application Period. A summary of the total time expended and amount of compensation sought for each of the project categories is attached hereto as **Exhibit D**. A listing of each professional person who rendered services to the Debtor, along with a summary

of the total hours billed and total amount of billing for each professional, is attached hereto as **Exhibit E**. Attached hereto as **Exhibit F** is a detailed summary of time expended by each professional and the services rendered by the Applicants as financial advisor to the Debtor in each category during the Application Period.

23. During the Application Period, the Applicants expended a total of 743.6 hours for total requested compensation of \$411,930.50 at their usual and customary hourly rates. The average blended hourly rate was \$553.97.

24. During the Application Period, the Applicants incurred expenses totaling \$29,082.20. This includes attorney's fees and other expenses incurred in compliance with the Chapter 11 Trustee's 2004 Subpoena. Attached hereto as **Exhibit G** is a summary of the expenses incurred during the Application Period for which reimbursement is sought herein. Attached as **Exhibit H** is a detailed listing of the expenses incurred during the Application Period.

25. The Applicants have set forth below a narrative of the financial advisory services provided to the Debtor during the Application Period. All of the services for which compensation is sought herein were performed for, or on behalf of, the Debtor.

(i) ***Business Operations***

26. This category includes all work performed relating to securing the Hotel and the Debtor's books and records and preparing for a transition to a trustee after the Court indicated it would enter an order to appoint a Chapter 11 trustee. Time in this category includes: on-site visits to the Hotel to secure the books and records; on-site meetings with the Hotel's operations and administrative personnel and the trustee's financial advisor; conferences with counsel, the trustee, the United States Trustee, Lender's counsel and the CRO to coordinate securing the Debtor's assets and complying with the Court's order; and setting up temporary cash management procedures



The Applicants expended 13.5 hours of consulting time on the foregoing services. The services described herein have a value of \$8,437.50 for which the Applicants are seeking compensation.

(ii) ***Case Administration***

27. This category includes all work performed to administer the case. Time in this category includes: communication among Getzler Henrich consultants and between Getzler Henrich and the other retained professionals to coordinate approach to and performance of tasks to ensure the efficient and smooth functioning of the case; coordinating information requests and information gathering; organizing and coordinating workstreams; and communicating case status. The Applicants expended 5.7 hours of consulting time on the foregoing services. The services described herein have a value of \$3,482.50 for which the Applicants are seeking compensation.

(iii) ***Court Hearing Preparation and/or Appearance***

28. This category includes all time incurred related to preparing for and attending hearings held before the Court and for which the Applicants prepared declarations. Time in this category includes: discussions and correspondence with counsel concerning specific hearings, preparation of talking points, review of pleadings filed with the Court, and attendance at hearings. The work performed was related to motions to appoint an examiner, appoint a trustee, and convert or dismiss the case. The Applicants expended 45.1 hours of consulting time on the foregoing services. The services described herein have a value of \$28,187.50 for which the Applicants are seeking compensation.

(iv) ***Fee / Employment Application / Preparation / Billing***

29. This category includes all work performed relating to preparation of and filing the Applicants' retention application and fee application. Time in this category includes: preparation of the retention application and related communications with Debtor's counsel, as well as preparation of the Applicant's First and Final Application. The Applicants expended 23.3 hours

of consulting time on the foregoing services. The services described herein have a value of \$14,562.50 for which the Applicants are seeking compensation.

(v) ***Liquidation Analysis and Related Matters***

30. This category includes all work performed relating to preparing liquidation analysis scenarios to support the Debtor's proposed plans of reorganization. Time in this category includes: preparing the liquidation analysis template, review and analysis of claims and resulting waterfall, revising the liquidation to reflect changing assumptions, and related discussions with counsel and the Debtor. The Applicants expended 15.9 hours of consulting time on the foregoing services. The services described herein have a value of \$9,937.50 for which the Applicants are seeking compensation.

(vi) ***Litigation Consulting – Examiner's Report***

31. This category includes all work performed relating to the Debtor's response to information requests from the Examiner. Time in this category includes: review and analysis of cash transactions with respect to related-party loans provided to, and repaid by, the Debtor and the Williamsburg Hotel BK LLC (the "Management Company"), Hotel's management company, based on information provided by the Debtor; discussions with the Debtor regarding the information provided to perform the Applicants' analysis; discussions and correspondence with the Examiner regarding the work performed by the Applicants; and preparation of a declaration related to the Applicants' analysis. The Applicants expended 28.0 hours of consulting time on the foregoing services. The services described herein have a value of \$17,500.00 for which the Applicants are seeking compensation.

(vii) ***Litigation Consulting – Motion to Appoint Trustee***

32. This category includes all work performed relating to the Debtor's response to the Lender's and the United States Trustee's motions to appoint a Chapter 11 trustee. Time in this category includes:

- Conducting an analysis of insider and related party transactions for the Debtor, the Management Company and 96 W Development LLC for the 2017-2020 period and certain transactions in 2016 (the "Loan Transactions Analysis"), which included reviewing and analyzing transactions related to 14 bank accounts, comprising of approximately 280 bank statements (in PDF format) and approximately 28,000 transactions;
- Reviewing additional documentation pertaining to the Loan Transactions Analysis, including documentation provided by the Debtor and obtained from other sources;
- Communications with the Debtor and its representatives regarding information needed, and questions regarding information received;
- Preparing of a declaration (the "May 9 Declaration") describing the Loan Transaction Analysis methodology and findings and the Hotel's financial and operational performance;
- Preparing for and participating in depositions regarding the May 9 Declaration;
- Reviewing expert reports prepared by the Lender's experts;
- Conducting market research to support preparation of the May 9 Declaration;
- and

- Communications among the Applicants' professionals and Debtor's counsel regarding the Loan Transaction Analysis methodology, analysis and findings, and the May 9 Declaration.

The Applicants expended 299.7 hours of consulting time on the foregoing services. The services described herein have a value of \$138,018.50 for which the Applicants are seeking compensation.

(ii) ***Litigation Consulting – Plan of Reorganization***

33. This category includes all work performed relating to the preparation of expert reports and provision of witness testimony in support of the Debtor's plans of reorganization. Time in this category includes:

- Preparation of the expert reports of Adam Zimmerman and Mark Podgainy
- Preparation of the rebuttal reports of Adam Zimmerman and Mark Podgainy
- Review of expert reports prepared by the Debtor's other experts, including B. Riley and Joel Leitner;
- Review of the expert reports and rebuttal reports prepared by the Lender's professionals, including Alan Tantleff, Cynthia Nixon and others;
- Conducting research and obtaining additional documents to support report preparation;
- Preparing for and participating in depositions regarding the expert reports of Adam Zimmerman and Mark Podgainy; and
- Communications among the Applicants and with Debtor's counsel regarding the tasks performed above.

The Applicants expended 182.4 hours of consulting time on the foregoing services. The services described herein have a value of \$113,512.00 for which the Applicants are seeking compensation.

(iii) **Litigation Consulting - Subpoena**

34. This category includes all work performed relating to the Chapter 11 Trustee's subpoena, dated September 14, 2022. Time in this category includes: detailed review of the subpoena; discussions with internal and outside counsel, as well as Getzler Henrich and HRE professionals, regarding process for production and identification of responsive documents and files; review of documents and files; and production of responsive documents and files. The Applicants expended 12.1 hours of consulting time on the foregoing services. The services described herein have a value of \$7,544.50 for which the Applicants are seeking compensation.

(i) ***Motion Review / Analysis / Support***

35. This category includes all work performed relating to support provided to counsel in preparing and responding to pleadings during the Application Period. Time in this category includes: supporting counsel's response to the United States Trustee's motion to convert, including review of the Debtor's monthly operating reports and cash management system, and preparation of a declaration in support of the Debtor's opposition pleadings; supporting counsel's response to Lender's motion to terminate exclusivity, including preparation of an affidavit in support of the Debtor's opposition pleadings, review of FTI's affidavit in support of Lender and preparation of a response to FTI's affidavit; review of and comment on pleadings; and related discussions with counsel and the Debtor. The Applicants expended 27.1 hours of consulting time on the foregoing services. The services described herein have a value of \$16,417.50 for which the Applicants are seeking compensation.

(ii) ***Plan and Disclosure Statement Projections***

36. This category includes all work performed relating to preparation of financial projections to support the Debtor's plans of reorganization. Time in this category includes:

preparing and updating of financial models based on plan of reorganization term sheets, changes in assumptions and current financial performance, and claims reconciliation results; conducting analyses of historical financial and operational information and market research to support the financial projections; discussions with counsel and among the Applicants regarding methodology, interpretation of results and related implications; and discussions with the Debtor regarding information needed and clarifications on financial and operational performance and market data. The Applicants expended 57.3 hours of consulting time on the foregoing services. The services described herein have a value of \$34,550.50 for which the Applicants are seeking compensation.

(iii) ***Plan of Reorganization Preparation & Negotiations***

37. This category includes all work performed relating to assisting the Debtor with formulating a plan of reorganization and preparing the disclosure statement. Time in this category includes: communications with the Debtor and Debtor's counsel regarding formulation of plan terms and their implications; communications with the Lender's professionals to facilitate Lender's due diligence of the Debtor's plans of reorganization; and reviewing and revising language in the disclosure statements to address issues raised by the Lender and Debtor's counsel. The Applicants expended 30.5 hours of consulting time on the foregoing services. The services described herein have a value of \$18,842.50 for which the Applicants are seeking compensation.

(iv) ***Travel***

38. This category is related to client-related travel. Time in this category includes: travel to and from the Hotel in Brooklyn for meetings with the Hotel's operations and administration personnel and the trustee's financial advisor. The Applicants expended 3.0 hours of consulting time on the foregoing services, but charged such time at half rate (*i.e.*, billed only 1.5 hours of consultant time). The services described herein have a value of \$937.50 for which the Applicants are seeking compensation.

**Summary of the Application**

39. The Applicants submit that compensation for the services rendered and reimbursement of expenses incurred as set forth in this Application is reasonable based on: (i) the time and labor required; (ii) the complexity of the financial and legal questions presented; (iii) the skill required to perform the services; (iv) the customary compensation for bankruptcy professionals in New York; and (v) the experience and ability of the professionals providing services. With respect to each of these standards, the Applicants submit that the compensation requested is reasonable and appropriate.

**Basis For Relief Requested**

40. The foregoing services in the total amount of \$411,930.50 provided by the Applicants on behalf of the Debtor during the Application Period were reasonable, necessary and appropriate.

41. The professionals who worked on these cases during the Application Period have various levels and areas of expertise. Accordingly, it was necessary for these professionals to consult with each other on different aspects and issues relating to the Debtor.

42. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extend, and the value of such services, taking into account all relevant factors, including

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330.

43. The services performed by the Applicants during the Application Period for which compensation is sought were necessary for, and beneficial to, the Debtor and the Debtor's estate.

44. The Applicants submit that the compensation sought is reasonable. The Applicants further submit that the services provided to the Debtor were necessary and appropriate given the issues involved, the nature and extent of services provided, and the cost of comparable services outside of bankruptcy, all of which are factors set forth in section 330 of the Bankruptcy Code. Accordingly, the Applicants respectfully submit that approval of the compensation sought for the Application Period is appropriate and should be approved.

45. The Applicants have endeavored to advise the Debtor in the most expeditious and economical manner possible. Tasks have been assigned to the Applicants' professionals so that work has been performed by those most familiar with the particular matter or task and by the



lowest hourly rate professional appropriate for that particular matter. Moreover, the Applicants have endeavored to coordinate with the other professionals involved in this case so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtor, and the Applicants believe they have been successful in this regard.

46. Getzler Henrich has reduced its request for compensation for non-working travel to 50% of its normal rate.

47. Out-of-pocket expenses, such as photocopying, telecommunications, postage, package delivery charges, travel expense, word processing and computer-aided research are not included in Applicants' hourly rates for professionals and are billed separately.

#### **Notice**

48. The Notice of this Application shall be given to: (i) the Office of the United States Trustee for the Southern District of New York; (ii) the Debtor; and (iii) any party that has requested notice pursuant to Bankruptcy Rule 2002. A copy of this Application with all exhibits shall be served upon the Debtor and its Lender as well as the Office of the United States Trustee.

**WHEREFORE**, for reasons set forth herein, the Applicants respectfully request that the Court enter an Order (a) approving the Applicants' final fees in the amount of \$411,930.50 and reimbursement of expenses in the amount of \$29,082.20 in connection with this amended First and Final Application; and (b) granting such other and further relief as this Court may deem just and proper.

Dated: New York, New York  
November 15, 2022

Respectfully submitted,

**GETZLER HENRICH & ASSOCIATES LLC**

By: Mark D. Podgainsy

Mark D. Podgainsy  
295 Madison Avenue, 20<sup>th</sup> Floor  
New York, New York 10017  
Tel: (212) 697-2400  
Fax: (212) 697-4812  
Email: mpodgainsy@getzlerhenrich.com  
*Financial Advisor to the Debtor*

**Exhibit A**

**Proposed Order**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X

In re: Chapter 11

96 Wythe Acquisition LLC Case No. 21-22108

Debtor.

----- X

**ORDER GRANTING APPLICATION FOR ALLOWANCE OF FINAL  
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the Application for Allowance of Final Compensation and Reimbursement of Expenses (the “Application”) for professional services rendered and expenses incurred during the period commencing August 19, 2021 through October 31, 2022; and a hearing having been held before this Court to consider the Application on \_\_\_\_\_; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(7) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby:

**ORDERED** that the Application is granted to the extent set forth in Schedule “A.”

Dated: White Plains, New York

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UNITED STATES BANKRUPTCY JUDGE

**Exhibit B**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

96 WYTHE ACQUISITION LLC,  
  
Debtor.

Chapter 11

Case No.: 21-22108 (RDD)

**ORDER PURSUANT TO SECTIONS 327(a) AND 328 OF  
THE BANKRUPTCY CODE AUTHORIZING THE EMPLOYMENT  
AND RETENTION OF GETZLER HENRICH & ASSOCIATES LLC AND  
HILCO REAL ESTATE LLC AS FINANCIAL ADVISOR FOR THE  
DEBTOR AND DEBTOR IN POSSESSION, EFFECTIVE  
AS OF AUGUST 19, 2021**

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Upon the application (“Application”)<sup>1</sup> of the debtor and debtor in possession herein (the “Debtor”) for an order pursuant to sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1 authorizing the employment and retention of Getzler Henrich & Associates LLC (“Getzler Henrich”) and Hilco Real Estate LLC (“Hilco”) as financial advisors to the Debtor, effective as of August 19, 2021 pursuant to the terms set forth in the Application to provide financial advisory and related services to the Debtor by each of them as described in the Application; and there being due and sufficient notice of the Application; and upon the limited objection to the Application and the record of the hearing held by the Court on the Application on October 6, 2021; and this Court being satisfied with the representations made in the Mark Podgainy Declaration and in the Sarah Baker Declaration that each of Getzler Henrich and Hilco neither holds nor represents an interest adverse to the Debtor or its estate, that it is a “disinterested person” as that term is defined under section 101(14) of the Bankruptcy Code, and that its employment is necessary and in the best interests of the estate; and good and sufficient cause appearing, it is hereby

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

**ORDERED, that:**

1. The Application is granted as set forth herein.
2. Pursuant to sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1, the Debtor, as debtor and debtor in possession, is authorized to employ and retain Getzler Henrich and Hilco, effective August 19, 2021, to serve as the Debtor's financial advisors in this Chapter 11 Case, and Getzler Henrich and Hilco are authorized to perform the respective services described in the Application.
3. To the extent that any additional tasks are identified that are not included as part of the services set forth in the Application, Getzler Henrich and Hilco will file a supplemental declaration in accordance with Bankruptcy Rule 2014 and provide notice of the filing sufficient to afford parties in interest an opportunity to object. The timeliness of a disclosure will be assessed based on the facts and circumstance of the situation, including whether earlier disclosure would reveal privileged information or compromise the Debtor's abilities to perform its statutory responsibilities under the Bankruptcy Code.
4. Getzler Henrich and Hilco shall use their best efforts to avoid duplication of services provided by each other or any of the Debtor's other retained professionals in this Chapter 11 case.
5. Getzler Henrich and Hilco shall be compensated and reimbursed under, and apply for compensation for professional services rendered and reimbursement of expenses incurred pursuant to, sections 330 and 331 of the Bankruptcy Code, as the case may be, and the applicable Bankruptcy Rules, Local Bankruptcy Rules, and fee and expense guidelines and orders of the Court.

6. Notice of the Application as provided therein is good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(h) and the Local Bankruptcy Rules are satisfied by such notice.

7. Notwithstanding any provision in the Bankruptcy Rules to the contrary, the terms and conditions of this Order are effective and enforceable immediately upon its entry.

8. The Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order in accordance with the Application.

9. In the event of any inconsistency between the Application and this Order or any retention agreement, the terms of this Order shall govern.

10. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: White Plains, New York  
October 13, 2021

/s/Robert D. Drain  
HONORABLE ROBERT D. DRAIN  
UNITED STATES BANKRUPTCY JUDGE



**Exhibit C**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

96 Wythe Acquisition LLC Case No. 21-22108

Debtor.

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**GETZLER HENRICH & ASSOCIATES LLC**

295 Madison Avenue, 20<sup>th</sup> Floor

New York, NY 10017

Telephone: (212) 697-2400

**HILCO REAL ESTATE LLC**

5 Revere Dr., Suite 410

Northbrook, IL 60062

847-714-1288

**CERTIFICATION PURSUANT TO GUIDELINES  
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN  
SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

1. I, Mark D. Podgainsky, am a managing director at Getzler Henrich & Associates LLC (“Getzler Henrich”) and have been designated by Getzler Henrich and Hilco Real Estate LLC (“HRE” and together with Getzler Henrich, the “Applicants”) as Applicants’ certifying professional with responsibility for compliance with the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “Local Guidelines”) and the United States Trustee Guidelines (the “UST Guidelines” and together with the Local Guidelines, the “Guidelines”).

2. I have read the Local Guidelines and UST Guidelines.

3. Pursuant to the Guidelines, I certify that: (a) I have read the accompanying application of the Applicants, financial advisor to 96 Wythe Acquisition LLC (the “Debtor”), for a final award of compensation and reimbursement of expenses for the period commencing August 19, 2021 through and including October 31, 2022 (the “Application”); (b) to the best of my

knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines; and (c) except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by the Applicants and generally accepted by the Applicants' clients.

4. Pursuant to the Guidelines, I certify that the Debtor and the United States Trustee will each be provided with a copy of the Application concurrently with the filing thereof and will have at least fourteen (14) days to review the Application prior to any objection deadline with respect thereto.

5. Pursuant to the Guidelines, I certify that, to the best of my knowledge: (a) Applicants do not make a profit in providing any reimbursable services chargeable to the Debtor's estate; (b) in charging for a particular service, Applicants have not included in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay; (c) in seeking reimbursement for a service which the Applicants justifiably purchased or contracted from a third party, Applicants have requested reimbursement only for the amount billed to the Applicants by the third party vendor and paid by the Applicants to such vendor.

6. The following is provided in response to the request for additional information set forth in Section C.5 of the UST Guidelines:

**Question:** Did you agree to any variations from or alternatives to your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

**Response:** No.

**Question:** If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

**Response:** The fees are not higher than budgeted.

**Question:** Have any of the professionals included in this fee application varied their hourly rates based on the geographic location of the bankruptcy case?

**Response:** No.

**Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? If so, please quantify hours and fees.

**Response:** No.

**Question:** Does this fee application include rate increases since retention?

**Response:** No.

**Question:** How many professionals are included in this fee application?

**Response:** 12

**Question:** If applicable, how many professionals in this application are not included in the client-approved staffing plan?

**Response:** This is not applicable.

**Question:** How many professionals billed fewer than 15 hours to the case during this period?

**Response:** 4

**Question:** How much of the compensation sought in this application was already paid pursuant to a monthly compensation order but not yet allowed?

**Response:** The Applicants have not previously requested compensation from the Court and have not received any compensation to date in this case.

Dated: November 15, 2022  
New York, New York

Respectfully submitted,

/s/ Mark D. Podgainy  
Name: Mark D. Podgainy  
Title: Managing Director,  
Getzler Henrich & Associates LLC

**Exhibit D**

**TIME SUMMARY BY BILLING CATEGORY**  
For the Period of August 19, 2021 through October 31, 2022

<b>Billing Category</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Business Operations	13.5	\$8,437.50
Case Administration	5.7	3,482.50
Court Hearing Prep and/or Appearance	45.1	28,187.50
Fee/Employment Application / Preparation	23.3	14,562.50
Liquidation Analysis & Related Matters	15.9	9,937.50
Litigation Consulting – Examiner’s Report	28.0	17,500.00
Litigation Consulting – Motion to Appoint Trustee	299.7	138,018.50
Litigation Consulting – Plan of Reorganization	182.4	113,512.00
Litigation Consulting – Subpoena	12.1	7,544.50
Motion Review / Analysis Support	27.1	16,417.50
Plan and Disclosure Statement Projections	57.3	34,550.50
Plan of Reorganization Preparation & Negotiations	30.5	18,842.50
Travel	3.0	937.50
<b>Total</b>	<b>743.6</b>	<b>\$411,930.50</b>

**Exhibit E**

**TIME SUMMARY BY PROFESSIONAL**  
For the Period of August 19, 2021 through October 31, 2022

<b>Name</b>	<b>Position</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Adam Zimmerman	Managing Director	\$625.00	108.3	\$67,687.50
Charles Winn	Senior Associate	\$425.00	56.2	23,885.00
Charvi Gupta	Director	\$485.00	2.7	1,309.50
Daniel Pravich	Associate	\$305.00	8.8	2,684.00
Edward Phillips	Managing Director	\$625.00	14.7	9,187.50
Jennifer Roberts	Associate	\$305.00	29.7	9,058.50
Kaleigh Gardner	Associate	\$305.00	20.9	6,374.50
Kristin Clar	Associate	\$305.00	10.2	3,111.00
Mallory Rittgarn	Director	\$525.00	56.3	29,557.50
Mark D. Podgainy	Managing Director	\$625.00	392.5	245,312.50
Mark D. Podgainy – travel time	Managing Director	\$312.50	3.0	937.50
Megan Cory	Associate	475.00	23.2	7,076.00
Tony Wilson	Associate	415.00	15.9	4,849.50
William Henrich	Co-Chairman	750.00	1.2	900.00
<b>Total</b>		<b>\$553.97</b> (Blended Hourly Rate)	<b>743.6</b>	<b>\$411,930.50</b>



**Exhibit F**

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainy	Business Operations	05/26/22	0.1	625.00	\$62.50	Correspondence w/ J Rauch re: cash management procedures
Mark Podgainy	Business Operations	05/26/22	1.3	625.00	\$812.50	Meeting w/ J Tsirlin and J Rauch re: securing books and records
Mark Podgainy	Business Operations	05/26/22	0.8	625.00	\$500.00	Review of this week's payroll.
Mark Podgainy	Business Operations	05/26/22	0.6	625.00	\$375.00	Tele conv w/ D Spelfogel and D Goldwasser re: order regarding appointment of trustee and Podgainy and Goldwasser roles .5; related review of draft order .1
Mark Podgainy	Business Operations	05/26/22	0.7	625.00	\$437.50	Call w/ D Goldwasser, J Rauch and hotel GM re: trustee appointment .6 and related correspondence .1
Mark Podgainy	Business Operations	05/26/22	1.7	625.00	\$1,062.50	On-site discussions w/ GM and staff re: appointment of trustee and answer questions
Mark Podgainy	Business Operations	05/27/22	1.2	625.00	\$750.00	Review and approve certain credit card payments .4 and related tele conv .6 and correspondence .2 w/ J Rauch
Mark Podgainy	Business Operations	05/27/22	0.1	625.00	\$62.50	Tele conv w/ J Tsirlin re: securing books and records
Mark Podgainy	Business Operations	05/27/22	0.4	625.00	\$250.00	Tele convs .2 and correspondence .2 w/ D Goldwasser re: procedures for securing books and records and payment approvals
Mark Podgainy	Business Operations	05/27/22	0.3	625.00	\$187.50	Review of draft communication from counsel regarding steps taken to secure records and establish cash management procedures .1 and related tele conv w/ D Spelfogel .1 and correspondence w/ C Kelley .1
Mark Podgainy	Business Operations	05/27/22	0.1	625.00	\$62.50	Tele conv w/ Y Taub re: cash management procedures
Mark Podgainy	Business Operations	05/27/22	0.2	625.00	\$125.00	Correspondence w/ counsel re: security for hotel .1 and related discussion w/ GM .1
Mark Podgainy	Business Operations	05/28/22	0.6	625.00	\$375.00	Correspondence w/ PNC and TD Bank re: Trustee order and access to accounts
Mark Podgainy	Business Operations	05/28/22	0.6	625.00	\$375.00	Tele convs w/ C Kelley re: trustee order and related cash management issues
Mark Podgainy	Business Operations	05/28/22	0.1	625.00	\$62.50	Tele conv w/ D Spelfogel re: trustee order and related cash management issues
Mark Podgainy	Business Operations	05/28/22	0.4	625.00	\$250.00	Correspondence w/ counsel, G Zipes and Nelson Mullins re: trustee order, related cash management issues, and contacts at the hotel
Mark Podgainy	Business Operations	05/28/22	0.2	625.00	\$125.00	Correspondence w/ D Goldwasser re: cash management procedures and status of the hotel
Mark Podgainy	Business Operations	05/28/22	0.3	625.00	\$187.50	Tele convs w/ GM re: status of hotel and related issues
Mark Podgainy	Business Operations	05/29/22	0.1	625.00	\$62.50	Correspondence w/ PNC Bank re: trustee order and related PNC account
Mark Podgainy	Business Operations	05/29/22	0.2	625.00	\$125.00	Tele conv w/ MOD re: status of the hotel .1; related correspondence w/ D Goldwasser .1
Mark Podgainy	Business Operations	05/30/22	0.4	625.00	\$250.00	Tele conv w/ S Gray (trustee) .2 re: appointment and brief overview; related discussion w/ D Spelfogel .1 and D Goldwasser .1
Mark Podgainy	Business Operations	05/30/22	0.4	625.00	\$250.00	Tele convs w/ GM .2 and MOD .2 re: trustee appointment
Mark Podgainy	Business Operations	05/31/22	1.4	625.00	\$875.00	Meeting w/ C Creger re: coordination of handover to trustee
Mark Podgainy	Business Operations	05/31/22	0.3	625.00	\$187.50	Tele convs w/ D Spelfogel re: transition to trustee .2 and M Lichtenstein site visit .1
Mark Podgainy	Business Operations	05/31/22	0.4	625.00	\$250.00	Follow up tele convs w/ C Creger re: trustee transition and M Lichtenstein site visit
Mark Podgainy	Business Operations	05/31/22	0.1	625.00	\$62.50	Tele conv w/ D Goldwasser re: trustee transition
Mark Podgainy	Business Operations	05/31/22	0.3	625.00	\$187.50	Meeting w/ J Sirlin and C Creger re: cash management .2 and related correspondence .1
Mark Podgainy	Business Operations	05/31/22	0.2	625.00	\$125.00	Tele conv w/ C Creger and J Rauch re: cash management .1 and follow up tele conv w/ J Rauch .1
	<b>Business Operations Total</b>		<b>13.5</b>		<b>\$8,437.50</b>	
Mark Podgainy	Case Administration	08/27/21	0.5	\$625.00	\$312.50	Tele conv w/ D Spelfogel re: elements of the plan of reorganization and additional tasks to be performed
Mark Podgainy	Case Administration	12/01/21	0.1	\$625.00	\$62.50	Tele conv w/ D Spelfogel re: plan preparation logistics
Mark Podgainy	Case Administration	02/15/22	0.1	\$625.00	\$62.50	Correspondence w/ D Spelfogel re: alternative dates for confirmation hearing
Edward Phillips	Case Administration	4/13/22	0.6	\$625.00	\$375.00	Planning call for analysis of pre-petition transactions re: Motion to Appoint Trustee with counsel, M Podgainy and J Rauch
Edward Phillips	Case Administration	4/13/22	0.7	\$625.00	\$437.50	Follow-up call with M. Podgainy re: Analysis of transactions to oppose Examiner's report.
Mark Podgainy	Case Administration	4/13/22	0.7	\$625.00	\$437.50	Follow up discussion w/ E Phillips re: workplan for review of transactions re: Motion to Appoint Trustee
Mark Podgainy	Case Administration	4/13/22	0.6	\$625.00	\$375.00	Conf call w/ E Phillips, J Rauch and S Alkadri re: tasks to be performed and information needed for transaction analysis
Edward Phillips	Case Administration	4/20/22	0.5	\$625.00	\$312.50	Internal meeting with M. Rittgarn and M. Podgainy to review issues and progress on analysis to respond to Examiner report.

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Edward Phillips	Case Administration	4/20/22	0.3	\$625.00	\$187.50	Meeting with S. Alkardi to review progress and issues encountered in analysis of transactions to respond to Examiner's report.
Mallory Rittgarn	Case Administration	4/20/22	0.5	\$25.00	\$262.50	Meeting w/ E Phillips and M Podgainsky re: status of data extraction, categorization and next steps
Mallory Rittgarn	Case Administration	4/20/22	0.3	\$25.00	\$157.50	Call with counsel, E Phillips and M Podgainsky re: status of transaction analysis and related issues
Mark Podgainsky	Case Administration	4/20/22	0.5	\$625.00	\$312.50	Video call w/ M Rittgarn, E Phillips re: status of transaction extraction and review, and discussion of next steps
Mark Podgainsky	Case Administration	4/20/22	0.3	\$625.00	\$187.50	Call w/ S Alkardi, E Phillips and M Rittgarn re: status of transaction review and issues to be aware of .3
	<b>Case Administration Total</b>		<b>5.7</b>		<b>\$3,482.50</b>	
Mark Podgainsky	Court Hearing Prep and/or Appearance	10/06/21	2.1	\$625.00	\$1,312.50	Preparation for court hearing re: GH/Hilco retention motion and motion to convert or dismiss
Mark Podgainsky	Court Hearing Prep and/or Appearance	10/06/21	1.8	\$625.00	\$1,125.00	Participation in court hearing re: Getzler Henrich retention and motion to dismiss
Mark Podgainsky	Court Hearing Prep and/or Appearance	10/06/21	0.2	\$625.00	\$125.00	Post-hearing discussion w/ D Spelfogel re: hearing outcome and implications
Mark Podgainsky	Court Hearing Prep and/or Appearance	10/21/21	0.5	\$625.00	\$312.50	Tele conv w/ D Spelfogel re: upcoming hearings and related preparation
Mark Podgainsky	Court Hearing Prep and/or Appearance	10/28/21	0.6	\$625.00	\$375.00	Tele conv w/ D Spelfogel re: preparation for 10/29 hearing .4 and related correspondence w/ A Zimmerman .2
Mark Podgainsky	Court Hearing Prep and/or Appearance	10/29/21	2.6	\$625.00	\$1,625.00	Preparation for .6 and participation in 2.0 hearing re: motion to appoint an examiner
Mark Podgainsky	Court Hearing Prep and/or Appearance	11/03/21	1.1	\$625.00	\$687.50	Reviewed research to support affidavit response to FTI affidavit .6 and related tele convs w/ C Winn .5
Mark Podgainsky	Court Hearing Prep and/or Appearance	11/05/21	3.0	\$625.00	\$1,875.00	Attended hearing re: exclusivity motion
Adam Zimmerman	Court Hearing Prep and/or Appearance	12/02/21	0.8	\$625.00	\$500.00	Conf call w/ M Podgainsky, L Eisenberg and D Spelfogel re: preparation for confirmation hearing
Mark Podgainsky	Court Hearing Prep and/or Appearance	12/02/21	0.8	\$625.00	\$500.00	Conf call w/ A Zimmerman, L Eisenberg and D Spelfogel re: preparation for confirmation hearing
Mark Podgainsky	Court Hearing Prep and/or Appearance	12/08/21	0.1	\$625.00	\$62.50	Correspondence w/ L Eisenberg re: responsibilities for plan testimony and mediation statement
Mark Podgainsky	Court Hearing Prep and/or Appearance	12/10/21	0.3	\$625.00	\$187.50	Tele conv w/ D Spelfogel re: preparation for confirmation hearing and depositions
Mark Podgainsky	Court Hearing Prep and/or Appearance	12/15/21	0.1	\$625.00	\$62.50	Discussion w/ D Spelfogel re: timing of confirmation hearing and related process
Mark Podgainsky	Court Hearing Prep and/or Appearance	01/07/22	0.4	\$625.00	\$250.00	Tele conv w/ D Spelfogel re: preparation for Monday's hearing re: examiner's report
Mark Podgainsky	Court Hearing Prep and/or Appearance	01/09/22	3.4	\$625.00	\$2,125.00	Preparation for 1/10 hearing on examiner's motion
Mark Podgainsky	Court Hearing Prep and/or Appearance	01/10/22	1.6	\$625.00	\$1,000.00	Preparation for .6 and participation 1.0 in court hearing re: Examiner motion
Mark Podgainsky	Court Hearing Prep and/or Appearance	01/27/22	0.5	\$625.00	\$312.50	Tele conv w/ D Spelfogel re: today's court hearing and related implications
Mark Podgainsky	Court Hearing Prep and/or Appearance	05/16/22	0.1	\$625.00	\$62.50	Tele conv w/ D Goldwasser re: 5/17 hearing
Mark Podgainsky	Court Hearing Prep and/or Appearance	05/16/22	2.6	\$625.00	\$1,625.00	Meeting with Mayer Brown re: preparation for 5/17 hearing
Mark Podgainsky	Court Hearing Prep and/or Appearance	05/17/22	9.0	\$625.00	\$5,625.00	Attended hearing on Motion to Appoint Trustee
Mark Podgainsky	Court Hearing Prep and/or Appearance	05/19/22	0.1	\$625.00	\$62.50	Correspondence w/ D Spelfogel re: 5/25 hearing prep
Mark Podgainsky	Court Hearing Prep and/or Appearance	05/24/22	2.3	\$625.00	\$1,437.50	Preparation for hearing on Motion to Appoint Trustee
Mark Podgainsky	Court Hearing Prep and/or Appearance	05/24/22	2.4	\$625.00	\$1,500.00	Meeting w/ C Kelley and D Spelfogel re: preparation for hearing on Motions to Appoint Trustee
Mark Podgainsky	Court Hearing Prep and/or Appearance	05/25/22	8.7	\$625.00	\$5,437.50	Attended court hearing re: Motion to Appoint Trustee
	<b>Court Hearing Prep and/or Appearance Total</b>		<b>45.1</b>		<b>\$28,187.50</b>	
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	09/21/21	0.6	\$625.00	\$375.00	Tele conv w/ counsel re: objection to Getzler Henrich employment application .4 and related review of filing .2
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	09/27/21	0.4	\$625.00	\$250.00	Reviewed and edited statement regarding Getzler Henrich/Hilco retention .3 and related correspondence w/ D Spelfogel .1
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	06/03/22	1.1	\$625.00	\$687.50	Initial preparation of time detail for fee application
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	08/31/22	2.3	\$625.00	\$1,437.50	Continued preparation of time detail for fee application
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	09/01/22	3.6	\$625.00	\$2,250.00	Completed preparation of time detail for final fee application
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	09/01/22	2.8	\$625.00	\$1,750.00	Preparation of Exhibits C, D, E, G, H and Schedule A
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	09/01/22	5.4	\$625.00	\$3,375.00	Preparation of final fee application narrative
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	09/01/22	1.9	\$625.00	\$1,187.50	Preparation of schedule F for final fee application
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	09/01/22	0.3	\$625.00	\$187.50	Preparation of final compensation order draft
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	09/02/22	4.4	\$625.00	\$2,750.00	Finalized 96 Wythe fee application and all exhibits and sent to trustee's counsel
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	09/02/22	0.2	\$625.00	\$125.00	Call .1 and correspondence .1 w/ trustee's counsel re: 96 Wythe fee application
Mark Podgainsky	Fee / Employment Application / Preparation / Billing	10/03/22	0.1	\$625.00	\$62.50	Review of proposed changes to Final fee application from counsel

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainy	Fee / Employment Application / Preparation / Billing	10/03/22	0.2	\$625.00	\$ 125.00	Correspondence w/ T Klestadt and S Baker re: time detail for final fee application .1; gather and send requested information .1
	<b>Fee / Employment Application / Preparation / Billing Total</b>		<b>23.3</b>		<b>\$ 14,562.50</b>	
Mark Podgainy	Liquidation Analysis & Related Matters	08/31/21	0.6	\$625.00	\$375.00	Initial review of claims schedules and Benefit Street documentation
Mark Podgainy	Liquidation Analysis & Related Matters	09/01/21	1.3	\$625.00	\$812.50	Review and analysis of claims information
Mark Podgainy	Liquidation Analysis & Related Matters	09/01/21	1.4	\$625.00	\$875.00	Development of initial template for liquidation analysis
Mark Podgainy	Liquidation Analysis & Related Matters	09/02/21	0.7	\$625.00	\$437.50	Review of revised claims list from L Eisenberg .6 and related correspondence w/ L Eisenberg .1
Adam Zimmerman	Liquidation Analysis & Related Matters	09/08/21	0.5	\$625.00	\$312.50	Discussion w/ M Podgainy re: liquidation analysis template
Mark Podgainy	Liquidation Analysis & Related Matters	09/08/21	0.6	\$625.00	\$375.00	Modify liquidation analysis template based on recent discussions
Mark Podgainy	Liquidation Analysis & Related Matters	09/08/21	0.5	\$625.00	\$312.50	Discussion w/ A Zimmerman re: liquidation analysis template
Mark Podgainy	Liquidation Analysis & Related Matters	09/13/21	0.6	\$625.00	\$375.00	Tele conv w/ D Spelfogel re: liquidation analysis and plan projections .5 and related correspondence .1
Mark Podgainy	Liquidation Analysis & Related Matters	09/13/21	2.4	\$625.00	\$1,500.00	Reviewed and revised draft liquidation analysis based on tele convs w/ D Spelfogel and J Rauch
Mark Podgainy	Liquidation Analysis & Related Matters	09/14/21	0.2	\$625.00	\$125.00	Correspondence w/ D Spelfogel re: claims .1 and relate review of attached file .1
Mark Podgainy	Liquidation Analysis & Related Matters	09/14/21	0.7	\$625.00	\$437.50	Revise liquidation analysis .5 and related correspondence w/ J Rauch .2
Mark Podgainy	Liquidation Analysis & Related Matters	09/15/21	2.4	\$625.00	\$1,500.00	Review and revise liquidation analysis based on discussions w/ T Moskovits, J Rauch and counsel
Mark Podgainy	Liquidation Analysis & Related Matters	09/17/21	1.4	\$625.00	\$875.00	Reviewed and revised liquidation analysis based on discussion w/ D Spelfogel
Mark Podgainy	Liquidation Analysis & Related Matters	09/20/21	0.8	\$625.00	\$500.00	Reviewed and revised liquidation analysis based on feedback from D Spelfogel and latest plan draft
Mark Podgainy	Liquidation Analysis & Related Matters	12/31/21	0.6	\$625.00	\$375.00	Modified liquidation analysis based on updated claims numbers
Mark Podgainy	Liquidation Analysis & Related Matters	01/19/22	0.1	\$625.00	\$62.50	Correspondence w/ L Eisenberg re: Debtor's claim estimates
Mark Podgainy	Liquidation Analysis & Related Matters	01/20/22	0.3	\$625.00	\$187.50	Tele conv w/ T Moskovits re: claims reconciliation .1 and related tele conv w/ L Eisenberg .2
Mark Podgainy	Liquidation Analysis & Related Matters	01/27/22	0.1	\$625.00	\$62.50	Correspondence w/ D Chang re: claims
Mark Podgainy	Liquidation Analysis & Related Matters	03/18/22	0.7	\$625.00	\$437.50	Tele conv w/ L Eisenberg re: claims update .6 and related correspondence .1
	<b>Liquidation Analysis &amp; Related Matters Total</b>		<b>15.9</b>		<b>\$9,937.50</b>	
Mark Podgainy	Litigation Consulting - Examiner's Report	12/21/21	0.5	\$625.00	\$312.50	Discussion w/ J Rauch .1 and downloaded and initial review of report to examiner .4
Mark Podgainy	Litigation Consulting - Examiner's Report	12/21/21	1.4	\$625.00	\$875.00	Conf call w/ J Rausch, Mark and D Spelfogel re: review and discussion of documentation to be provided to the examiner
Mark Podgainy	Litigation Consulting - Examiner's Report	12/22/21	0.4	\$625.00	\$250.00	Review of latest draft summary for examiner .2 and related discussion w/ J Rauch .2
Mark Podgainy	Litigation Consulting - Examiner's Report	12/23/21	0.3	\$625.00	\$187.50	Call w/ J Rauch re: report for examiner .1 and related correspondence .1
Mark Podgainy	Litigation Consulting - Examiner's Report	12/24/21	2.4	\$625.00	\$1,500.00	Review of owner's loans transactions compare to the bank statements
Mark Podgainy	Litigation Consulting - Examiner's Report	12/24/21	1.7	\$625.00	\$1,062.50	Initial review of transfers to/from Northside and 96 Wythe
Mark Podgainy	Litigation Consulting - Examiner's Report	12/28/21	1.7	\$625.00	\$1,062.50	Begin review of transactions from Hotel operations to Northside 1.4 and related correspondence w/ M Lichtenstein and J Rauch .2
Mark Podgainy	Litigation Consulting - Examiner's Report	12/28/21	2.7	\$625.00	\$1,687.50	Complete review of transactions from Northside to 96 Wythe
Mark Podgainy	Litigation Consulting - Examiner's Report	12/29/21	0.2	\$625.00	\$125.00	Discussion w/ T Moskovits and M Lichtenstein re: review of transactions related to examiner report
Mark Podgainy	Litigation Consulting - Examiner's Report	12/29/21	1.8	\$625.00	\$1,125.00	Continued review of Northside transactions
Mark Podgainy	Litigation Consulting - Examiner's Report	12/30/21	2.9	\$625.00	\$1,812.50	Completed review of transfers from Hotel Ops to Northside 2.8 and related correspondence w/ D Spelfogel .1
Mark Podgainy	Litigation Consulting - Examiner's Report	12/31/21	0.8	\$625.00	\$500.00	Reviewed transfers from Hotel Operations to Northside based on new information provided by J Rauch and tied to summary
Mark Podgainy	Litigation Consulting - Examiner's Report	12/31/21	1.3	\$625.00	\$812.50	Reconcile transfers from Northside to 96 Wythe based on new summary sheet .1.1 and related tele conv w/ J Rauch .2
Mark Podgainy	Litigation Consulting - Examiner's Report	12/31/21	0.7	\$625.00	\$437.50	Review of owner's loans transfer report based on new information provided by J Rauch and reconciled to summary sheet
Mark Podgainy	Litigation Consulting - Examiner's Report	01/03/22	0.2	\$625.00	\$125.00	Review of J Rauch reconciliation of transfers from Northside to 96 Wythe
Mark Podgainy	Litigation Consulting - Examiner's Report	01/03/22	0.2	\$625.00	\$125.00	Review of objection to examiner motion to enforce
Mark Podgainy	Litigation Consulting - Examiner's Report	01/04/22	0.9	\$625.00	\$562.50	Tele conv w/ D Spelfogel re: objection to examiner motion and related affidavit, and POR narrative

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainy	Litigation Consulting - Examiner's Report	01/04/22	0.3	\$625.00	\$187.50	Review of draft affidavit and related objection to examiner motion in preparation for call w/ D Spelfogel
Mark Podgainy	Litigation Consulting - Examiner's Report	01/04/22	0.3	\$625.00	\$187.50	Review of revised affidavit draft .2 and related correspondence w/ D Spelfogel .1
Mark Podgainy	Litigation Consulting - Examiner's Report	01/13/22	0.5	\$625.00	\$312.50	Correspondence w/ E Huebscher re: examiner interview .1 and related discussions w/ D Spelfogel .2 and J Getzler .2
Mark Podgainy	Litigation Consulting - Examiner's Report	01/13/22	0.8	\$625.00	\$500.00	Tele conv w/ E Huebscher re: transfers in and out of Debtor .5 and post-call discussion w/ D Spelfogel .3
Mark Podgainy	Litigation Consulting - Examiner's Report	01/14/22	0.4	\$625.00	\$250.00	Follow up call with the Examiner
Mark Podgainy	Litigation Consulting - Examiner's Report	01/15/22	0.2	\$625.00	\$125.00	Review of correspondence from examiner re: production of information and related issues
Mark Podgainy	Litigation Consulting - Examiner's Report	01/16/22	0.2	\$625.00	\$125.00	Review of counsel's reply to examiner information request and commentary
Mark Podgainy	Litigation Consulting - Examiner's Report	02/17/22	0.3	\$625.00	\$187.50	Initial review of examiner report
Mark Podgainy	Litigation Consulting - Examiner's Report	02/21/22	1.7	\$625.00	\$1,062.50	Detailed review of examiner's report and exhibits
Mark Podgainy	Litigation Consulting - Examiner's Report	02/23/22	1.1	\$625.00	\$687.50	Initial review of proposed affidavit re: examiner report
Mark Podgainy	Litigation Consulting - Examiner's Report	02/25/22	2.1	\$625.00	\$1,312.50	Review and make comments on draft affidavit
	<b>Litigation Consulting - Examiner's Report Total</b>		<b>28.0</b>		<b>\$17,500.00</b>	
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/12/22	0.2	\$625.00	\$125.00	Call with M. Podgainy re: motion to appoint trustee, related events and defense against same
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/12/22	0.5	\$625.00	\$312.50	Discussion w/ S Alkadri and C Kelley re: motion to appoint a trustee and response strategy
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/12/22	0.2	\$625.00	\$125.00	Discussion w/ E Phillips re: response to trustee motion
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/12/22	0.2	\$625.00	\$125.00	Initial review of motion to appoint trustee
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/13/22	2.5	\$625.00	\$1,562.50	Review Motion to Appoint Trustee and related pleadings at request of M. Podgainy.
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/13/22	0.4	\$625.00	\$250.00	Call with M. Podgainy re: Motion to Appoint Trustee and organizing documentary evidence to oppose same.
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/13/22	0.1	\$625.00	\$62.50	Tele conv w/ M Lichtenstein and J Rauch re: information to be provided for transaction analysis
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/13/22	0.4	\$625.00	\$250.00	Tele conv w/ E Phillips re: Motion to Appoint Trustee and analysis required to address the issues
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/13/22	0.6	\$625.00	\$375.00	Completed detailed review of BSP Trustee Motion and took notes
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/14/22	1.6	\$625.00	\$1,000.00	Call w/ M Podgainy and M Rittgarn re: preparation of outline for transaction analysis and review of data
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/14/22	0.4	\$625.00	\$250.00	Call with M. Podgainy re: transaction analysis
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/14/22	1.6	\$525.00	\$840.00	Call w/ M Podgainy and E Phillips re: transaction analysis outline and review of data
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/14/22	3.8	\$525.00	\$1,995.00	Design templates for data collection and data analysis for transaction analysis
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/14/22	0.4	\$625.00	\$250.00	Tele conv w/ E Phillips re: key aspects of transaction analysis and potential data tables
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/14/22	1.6	\$625.00	\$1,000.00	Video meeting w/ E Phillips and M Rittgarn re: review of data received from the Debtor and preparation of outline for transaction analysis
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/14/22	0.4	\$625.00	\$250.00	Tele convs .3 with M Lichtenstein and J Rauch re: data for transaction analysis, and related correspondence .1
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/14/22	0.5	\$625.00	\$312.50	Discussion w/ counsel re: trustee motion, information to be provided to respond and related issues
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/15/22	1.8	\$525.00	\$945.00	Completed design of templates for data collection and analysis
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	4/15/22	0.1	\$625.00	\$62.50	Upload additional files for transaction analysis for team review
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/16/22	0.8	\$525.00	\$420.00	Preview of sample data in templates
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/18/22	2.7	\$425.00	\$1,147.50	Conversion of Chase account from PDF to excel
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/18/22	3.9	\$425.00	\$1,657.50	Continue bank statement conversion from PDF to excel
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/18/22	0.2	\$625.00	\$125.00	Call with C. Kelly of Mayer Brown re: response to BSP trustee motion
Jennifer Roberts	Litigation Consulting - Motion to Appoint Trustee	4/18/22	4.3	\$305.00	\$1,311.50	Extract data from PDF bank statements and convert to Excel - Chase accounts
Kaleigh Gardner	Litigation Consulting - Motion to Appoint Trustee	4/18/22	2.5	\$305.00	\$762.50	Extract data from PDF bank statements and convert to Excel - Chase accounts
Kristin Clar	Litigation Consulting - Motion to Appoint Trustee	4/18/22	1.3	\$305.00	\$396.50	Extract data from PDF bank statements and convert to Excel - Chase accounts
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/18/22	3.6	\$525.00	\$1,890.00	Address data extraction issues and organize extracted data
Megan Cory	Litigation Consulting - Motion to Appoint Trustee	4/18/22	2.3	\$305.00	\$701.50	Extract data from PDF bank statements and convert to Excel - Chase accounts
Toni Wilson	Litigation Consulting - Motion to Appoint Trustee	4/18/22	1.4	\$305.00	\$427.00	Extract data from PDF bank statements and convert to Excel - Chase accounts
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/19/22	3.6	\$425.00	\$1,530.00	Continue conversion of Chase bank statements from PDF to excel
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/19/22	4.2	\$425.00	\$1,785.00	Continue conversion of Chase bank statements from PDF to excel

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/19/22	0.3	\$625.00	\$187.50	Review multiple M. Podgainsy and M. Rittgarn emails concerning transaction analysis
Jennifer Roberts	Litigation Consulting - Motion to Appoint Trustee	4/19/22	6.3	305.00	\$1,921.50	Extract data from PDF bank statements and convert to Excel - Chase accounts
Kaleigh Gardner	Litigation Consulting - Motion to Appoint Trustee	4/19/22	4.8	305.00	\$1,464.00	Extract data from PDF bank statements and convert to Excel - Chase accounts
Kristin Clar	Litigation Consulting - Motion to Appoint Trustee	4/19/22	2.5	305.00	\$762.50	Extract data from PDF bank statements and convert to Excel - Chase accounts
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/19/22	2.1	525.00	\$1,102.50	Review of extracted data and addressed extraction issues
Mark Podgainsy	Litigation Consulting - Motion to Appoint Trustee	4/19/22	0.2	\$625.00	\$125.00	Correspondence w/ M Rittgarn and E Phillips re: procedures for analysis of transactions
Mark Podgainsy	Litigation Consulting - Motion to Appoint Trustee	4/19/22	0.2	\$625.00	\$125.00	Tele conv w/ J Rauch re: information to be provided for transaction analysis .1; emailed related Dropbox information to M Rittgarn and E Phillips .1
Megan Cory	Litigation Consulting - Motion to Appoint Trustee	4/19/22	5.6	305.00	\$1,708.00	Extract data from PDF bank statements and convert to Excel - BofA accounts
Megan Cory	Litigation Consulting - Motion to Appoint Trustee	4/19/22	4.2	305.00	\$1,281.00	Continued to extract data from PDF bank statements and convert to Excel - BofA accounts
Toni Wilson	Litigation Consulting - Motion to Appoint Trustee	4/19/22	2.3	305.00	\$701.50	Extract data from PDF bank statements and convert to Excel - Chase accounts
Toni Wilson	Litigation Consulting - Motion to Appoint Trustee	4/19/22	1.6	305.00	\$488.00	Extract data from PDF bank statements and convert to Excel - BofA accounts
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/20/22	2.8	\$425.00	\$1,190.00	Extraction of BofA PDF bank statement data and convert to Excel
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/20/22	4.6	\$425.00	\$1,955.00	Continued extraction of BofA PDF bank statement data and convert to Excel
Jennifer Roberts	Litigation Consulting - Motion to Appoint Trustee	4/20/22	6.8	305.00	\$2,074.00	Extract data from PDF bank statements and convert to Excel - BofA accounts
Kaleigh Gardner	Litigation Consulting - Motion to Appoint Trustee	4/20/22	5.3	305.00	\$1,616.50	Extract data from PDF bank statements and convert to Excel - BofA accounts
Kristin Clar	Litigation Consulting - Motion to Appoint Trustee	4/20/22	6.4	305.00	\$1,952.00	Extract data from PDF bank statements and convert to Excel - BofA accounts
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/20/22	2.6	525.00	\$1,365.00	Review and categorize data extracted
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/20/22	1.1	525.00	\$577.50	Test pivot tables for technical issues and uncategorized data
Mark Podgainsy	Litigation Consulting - Motion to Appoint Trustee	4/20/22	0.1	\$625.00	\$62.50	Initial review of transaction list supporting examiner's report sent from counsel
Megan Cory	Litigation Consulting - Motion to Appoint Trustee	4/20/22	7.3	305.00	\$2,226.50	Extract data from bank statements and convert to Excel - Chase accounts
Toni Wilson	Litigation Consulting - Motion to Appoint Trustee	4/20/22	4.6	305.00	\$1,403.00	Extract data from bank statements and convert to Excel - Chase accounts
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/21/22	3.4	\$425.00	\$1,445.00	Extract data from bank statements and convert to Excel - BofA accounts
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/21/22	2.9	\$425.00	\$1,232.50	Extract data from bank statements and convert to Excel - Chase accounts
Daniel Pavich	Litigation Consulting - Motion to Appoint Trustee	4/21/22	4.8	305.00	\$1,464.00	Extract data from bank statements and convert to Excel - BofA accounts
Jennifer Roberts	Litigation Consulting - Motion to Appoint Trustee	4/21/22	5.7	305.00	\$1,738.50	Extract data from bank statements and convert to Excel - BofA accounts
Kaleigh Gardner	Litigation Consulting - Motion to Appoint Trustee	4/21/22	5.6	305.00	\$1,708.00	Extract data from bank statements and convert to Excel - BofA accounts
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/21/22	4.2	525.00	\$2,205.00	Review and categorize extracted data
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/21/22	1.3	525.00	\$682.50	Address issues reading data that affect categorization
Megan Cory	Litigation Consulting - Motion to Appoint Trustee	4/21/22	3.2	305.00	\$976.00	Extract data from bank statements and convert to Excel - BofA accounts
Toni Wilson	Litigation Consulting - Motion to Appoint Trustee	4/21/22	5.5	305.00	\$1,677.50	Extract data from bank statements and convert to Excel - BofA accounts
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/22/22	2.8	\$425.00	\$1,190.00	Continue conversion of bank statements from PDF to excel - BofA accounts
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/22/22	3.6	\$425.00	\$1,530.00	Continue conversion of bank statements from PDF to excel - BofA accounts
Daniel Pavich	Litigation Consulting - Motion to Appoint Trustee	4/22/22	2.0	305.00	\$610.00	Extract data from bank statements and convert to Excel - BofA accounts
Jennifer Roberts	Litigation Consulting - Motion to Appoint Trustee	4/22/22	4.8	305.00	\$1,464.00	Extract data from bank statements and convert to Excel - BofA accounts
Kaleigh Gardner	Litigation Consulting - Motion to Appoint Trustee	4/22/22	2.7	305.00	\$823.50	Extract data from bank statements and convert to Excel - BofA accounts
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/22/22	2.7	525.00	\$1,417.50	Review of extracted data and addressed technical issues
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/22/22	3.1	525.00	\$1,627.50	Analyzed patterns regarding uncategorized data for discussion
Megan Cory	Litigation Consulting - Motion to Appoint Trustee	4/22/22	0.6	305.00	\$183.00	Completed extraction of data from bank statements to Excel - BofA accounts
Toni Wilson	Litigation Consulting - Motion to Appoint Trustee	4/22/22	0.5	305.00	\$152.50	Completed extraction of data from bank statements to Excel - BofA accounts
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	4/25/22	0.5	\$425.00	\$212.50	Completed conversion of Chase account from PDF to Excel
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/25/22	1.5	\$625.00	\$937.50	Call with investigation team re: analysis of data in connection with transaction analysis declaration
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/25/22	3.6	525.00	\$1,890.00	Continued classification of data
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/25/22	1.5	525.00	\$787.50	Call with M Podgainsy and E Phillips re: review of transaction analysis, discussion of uncategorized data, resolve open questions
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/25/22	2.3	525.00	\$1,207.50	Review and revise summary charts by company
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/25/22	1.1	525.00	\$577.50	Address pivot table issues
Mark Podgainsy	Litigation Consulting - Motion to Appoint Trustee	4/25/22	2.1	\$625.00	\$1,312.50	Preparation for call .6 and call w/ M Rittgarn and E Phillips re: review of transaction analysis, questions, and next steps 1.5
Mark Podgainsy	Litigation Consulting - Motion to Appoint Trustee	4/25/22	0.6	\$625.00	\$375.00	Review of EIDL loan documentation to support transactiona analysis and declaration
Daniel Pavich	Litigation Consulting - Motion to Appoint Trustee	4/26/22	2.0	305.00	\$610.00	Complete data extraction from PDF bank statements

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/26/22	0.9	\$625.00	\$562.50	Call with counsel and M Podgainsky re: counsel's data questions
Jennifer Roberts	Litigation Consulting - Motion to Appoint Trustee	4/26/22	1.8	305.00	\$549.00	Complete extraction of data from PDF bank statements
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/26/22	3.2	525.00	\$1,680.00	Continued classification and reclassification of data based on feedback from M Podgainsky and E Phillips
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/26/22	2.4	525.00	\$1,260.00	Reviewed and revised all data tables and identify additional issues to be addressed
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/26/22	0.9	525.00	\$472.50	Conf call w/ counsel re: data questions
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/26/22	0.9	\$625.00	\$562.50	Participation on call w/ counsel, M Rittgarn and E Phillips re: discussion of questions regarding data
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/27/22	1.2	\$625.00	\$750.00	Internal call with M Podgainsky and M Rittgarn re: review of analysis implications
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/27/22	0.6	\$625.00	\$375.00	Review and troubleshoot uncategorized deposits
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/27/22	4.2	525.00	\$2,205.00	Create summary tables and review and address discrepancies in source files
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/27/22	0.1	525.00	\$52.50	Correspondence w/ M Podgainsky re: analysis of transfers
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/27/22	1.2	525.00	\$630.00	Conf call w/ E Phillips and M Podgainsky re: review of analysis performed to date and implications
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/27/22	1.2	\$625.00	\$750.00	Call w/ E Phillips and M Rittgarn re: review of analysis and pull out data for questions
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/27/22	0.8	\$625.00	\$500.00	Review and analysis of file extract from M Rittgarn
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/27/22	0.2	\$625.00	\$125.00	Correspondence w/ J Rauch and M Lichtenstein re: information and supporting documentation needed support analysis
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/27/22	0.4	\$625.00	\$250.00	Review of information supporting specific transfers provided by the Debtors
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	4/28/22	0.6	\$625.00	\$375.00	Update call with counsel (dropped off before end of call) re: transaction analysis findings
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/28/22	1.2	\$625.00	\$750.00	Conf call w/ counsel and E Phillips re: transaction analysis findings
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/29/22	2.6	525.00	\$1,365.00	Review and revise data views and classifications
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	4/29/22	0.5	525.00	\$262.50	Discussion w/ M Podgainsky re: talking points with the debtor and analysis changes
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/29/22	1.2	\$625.00	\$750.00	Tele conv w/ D Spelfogel and J Rauch re: analysis of transactions 1.1 and related correspondence w/ D Spelfogel .1
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/29/22	0.2	\$625.00	\$125.00	Correspondence w/ D Spelfogel re: document production
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/29/22	1.9	\$625.00	\$1,187.50	Continued work on transaction analysis
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/29/22	0.5	\$625.00	\$312.50	Tele conv w/ M Rittgarn re: analysis status and points to discuss with the Debtor
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	4/29/22	0.2	\$625.00	\$125.00	Correspondence w/ the Debtor re: analysis questions and data to be reviewed
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/01/22	0.1	625.00	\$62.50	Correspondence w/ D Spelfogel re: discovery information
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/01/22	0.1	625.00	\$62.50	Correspondence w/ J Rauch re: transactions to be reviewed
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/02/22	0.5	625.00	\$312.50	Discussion w/ D Spelfogel re: status of analysis, open questions, and discovery information
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/02/22	1.4	625.00	\$875.00	Gather documents reviewed for report, prepare list of documents reviewed, and organize into folders for counsel 1.3; related tele conv w/ S Alkadri .1
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/02/22	1.3	625.00	\$812.50	Prepare questions for call w/ J Rauch .2 and related tele conv w/ J Rauch re: open questions and review of transactions 1.1
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/03/22	0.1	625.00	\$62.50	Correspondence w/ J Rauch re: timing of transaction review
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/03/22	0.2	625.00	\$125.00	Discussion w/ D Spelfogel re: status of transaction review and related issues
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/03/22	0.4	625.00	\$250.00	Continued compilation of discovery information .3 and related discussion w/ S Alkadri .1
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	05/04/22	0.2	425.00	\$85.00	Discussion with M. Podgainsky and J Rauch regarding historical loan transactions
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	05/04/22	2.6	425.00	\$1,105.00	Compared historical loan payments in books and records to payments based on previous analysis
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/04/22	0.4	625.00	\$250.00	Tele conv w/ J Rauch and C Winn re: accounting for loans in the books and records .2 and related post-call correspondence .2
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/04/22	0.2	625.00	\$125.00	Tele conv w/ D Spelfogel re: status of transaction analysis and considerations
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/04/22	0.3	625.00	\$187.50	Review of Debtor's books re: loans
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/04/22	0.4	625.00	\$250.00	Initial review of loans analysis, matching books with loans report, from C Winn
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/04/22	0.2	625.00	\$125.00	Initial review of transaction labeling from J Rauch
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	05/05/22	0.3	425.00	\$127.50	Discussion with M. Podgainsky regarding historical transaction analysis
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	05/05/22	0.6	425.00	\$255.00	Updates to historical transaction analysis following comments from M. Podgainsky
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	5/5/22	2.3	525.00	\$1,207.50	Review and revise data views and classifications underlying transaction analysis
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	5/5/22	0.4	525.00	\$210.00	Calls with M Podgainsky re: transaction analysis formulas
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/05/22	0.4	625.00	\$250.00	Tele conv w/ D Spelfogel re: transaction analysis

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/05/22	1.7	625.00	\$1,062.50	Continued work on transaction analysis, focusing on categorization and table design
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/05/22	1.9	625.00	\$1,187.50	Tele convs w/ J Rauch re: clarification regarding nature of transactions and related questions
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/05/22	0.9	625.00	\$562.50	Further discussions w/ D Spelfogel re: transaction analysis findings and declaration
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/05/22	0.4	625.00	\$250.00	Discussions w/ M Rittgarn re: transaction analysis model mechanics
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/05/22	0.3	625.00	\$187.50	Tele conv w/ C Winn re: review of historical loan transactions
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/05/22	5.8	625.00	\$3,625.00	Analysis and categorization of transactions
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	5/6/22	0.2	525.00	\$105.00	Discussion w/ M Podgainsky re: transaction analysis model
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/06/22	1.2	625.00	\$750.00	Tele convs w/ J Rauch re: questions regarding transactions
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/06/22	0.4	625.00	\$250.00	Tele conv w/ D Spelfogel re: transaction analysis
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/06/22	0.8	625.00	\$500.00	Further discussions w/ D Spelfogel re: transaction analysis
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/06/22	0.3	625.00	\$187.50	Discussion w/ D Spelfogel re: transaction analysis declaration
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/06/22	0.2	625.00	\$125.00	Tele conv w/ M Rittgarn re: transaction analysis model questions
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/06/22	1.7	625.00	\$1,062.50	Review of additional information provided by Debtor re: transaction analysis
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/06/22	3.4	625.00	\$2,125.00	Continued work on transaction analysis and modify tables
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/07/22	4.4	625.00	\$2,750.00	Initial preparation of draft declaration
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/07/22	0.3	625.00	\$187.50	Discussion w/ D Spelfogel re: draft declaration .2 and related correspondence .1
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/07/22	1.6	625.00	\$1,000.00	Completed draft declaration and sent to counsel
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	05/08/22	0.5	625.00	\$312.50	Review draft transaction analysis declaration .3 and related call with M. Podgainsky .2
Mallory Rittgarn	Litigation Consulting - Motion to Appoint Trustee	5/8/22	0.3	525.00	\$157.50	Discussion w/ M Podgainsky re: pivot table data
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/08/22	0.2	625.00	\$125.00	Tele conv w/ E Phillips re: transaction analysis declaration
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/08/22	0.5	625.00	\$312.50	Tele conv w/ D Spelfogel and C Kelley re: transaction analysis
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/08/22	4.3	625.00	\$2,687.50	Further developed transaction analysis based on different assumptions, and created related charts
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/08/22	0.3	625.00	\$187.50	Tele conv w/ M Rittgarn re: pivot table data supporting tables
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	05/09/22	1.8	425.00	\$765.00	Review scope of work in contracts provided by the Debtor for vendor analysis
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.7	425.00	\$297.50	Discussion w/ M Podgainsky re: 96 W transactions
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.2	625.00	\$125.00	Call with M. Podgainsky re: response to Motion to Appoint Trustee
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.2	625.00	\$125.00	Discussion w/ E Phillips re: declaration draft
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.5	625.00	\$312.50	Discussion w/ D Spelfogel and C Kelley re: declaration draft
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	1.7	625.00	\$1,062.50	Reviewed and revised declaration draft based on discussion with counsel
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.1	625.00	\$62.50	Correspondence w/ counsel re: declaration draft
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.8	625.00	\$500.00	Reviewed and revised declaration draft after correspondence w/ counsel
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.2	625.00	\$125.00	Tele conv w/ M Kirschner re: transaction analysis
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.6	625.00	\$375.00	Review/analysis of certain transactions based on discussion w/ M Kirschner
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.7	625.00	\$437.50	Call w/ C Winn re: 96 W transaction review
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.2	625.00	\$125.00	Discussion w/ D Spelfogel re: final edits to declaration
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.6	625.00	\$375.00	Reviewed, revised and finalized declaration .5, and signed and sent to counsel for filing .1
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.3	625.00	\$187.50	Call w/ M Kirschner .2 and related correspondence .1 re; supporting documentation for 96 W
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.4	625.00	\$250.00	Review of supplemental supporting documentation for 96 W transactions
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/09/22	0.3	625.00	\$187.50	Discussion w/ D Spelfogel re: upcoming deposition and related tasks
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	05/10/22	3.4	425.00	\$1,445.00	Continued review scope of work in contracts provided by the Debtor for vendor analysis
Charles Winn	Litigation Consulting - Motion to Appoint Trustee	05/10/22	0.2	425.00	\$85.00	Tele conv w/ M Podgainsky re: vendor analysis
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/10/22	0.4	625.00	\$250.00	Discussions w/ C Winn re: review of transaction support documentation .2 and review of related
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/10/22	1.2	625.00	\$750.00	Prepare list and actual documents reviewed re: declaration .9 and related discussion w/ S Alkadri
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/10/22	0.5	625.00	\$312.50	Tele conv w/ D Spelfogel re: preparation for deposition re: BSP trustee motion
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/10/22	1.6	625.00	\$1,000.00	On-site meeting w/ debtor re: review of certain records and books
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	05/11/22	1.3	625.00	\$812.50	Initial review of opposing expert reports (MRW and LW) and initial comments to M. Podgainsky.
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/11/22	0.6	625.00	\$375.00	Initial review of BSP experts' reports provided on 5/11/22 .6 and related discussion w/ E Phillips
Edward Phillips	Litigation Consulting - Motion to Appoint Trustee	05/12/22	0.2	625.00	\$125.00	Call with M. Podgainsky re: implications of opposing experts' reports
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/12/22	2.3	625.00	\$1,437.50	Conf call w/ counsel re: preparation for 5/13 depositions re: transaction analysis declaration
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/12/22	1.8	625.00	\$1,125.00	Preparation for 5/13 depositions re: transaction analysis declarations
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/13/22	2.2	625.00	\$1,375.00	Preparation for deposition
Mark Podgainsky	Litigation Consulting - Motion to Appoint Trustee	05/13/22	2.4	625.00	\$1,500.00	Participated in deposition, by Mr. Zipes of the US Trustee's office



Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	05/13/22	4.5	625.00	\$2,812.50	Participated in deposition, by counsel for BSP
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	05/13/22	0.3	625.00	\$187.50	Tele conv w/ D Spelfogel re: deposition questions/issues
Mark Podgainy	Litigation Consulting - Motion to Appoint Trustee	05/16/22	0.2	625.00	\$125.00	Tele conv w/ D Spelfogel re: documents needed .1; obtained and sent documents to D Spelfogel .1
	<b>Litigation Consulting - Motion to Appoint Trustee Total</b>		<b>299.7</b>		<b>\$138,018.50</b>	
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	12/15/21	0.4	\$625.00	\$250.00	Tele conv w/ M Podgainy re: outline for deposition/testimony .4
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/15/21	0.4	\$625.00	\$250.00	Tele conv w/ A Zimmerman re: outline for deposition/testimony .4
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/22/21	0.1	\$625.00	\$62.50	Correspondence w/ D Spelfogel re: meeting to discuss preparation for confirmation hearing
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	12/23/21	1.5	\$625.00	\$937.50	Conf call w/ D Spelfogel, M Podgainy and C Kelly re: reports to support depositions and confirmation testimony 1.3 and related post call discussion w/ M Podgainy .2
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	12/23/21	0.5	\$625.00	\$312.50	Discussion w/ M Podgainy re: cramdown interest methodology
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/23/21	1.5	\$625.00	\$937.50	Conf call w/ D Spelfogel, A Zimmerman and C Kelly re: reports to support depositions and confirmation testimony 1.3 and related post call discussion w/ A Zimmerman .2
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/23/21	2.6	\$625.00	\$1,625.00	Review of case law and articles re: cram down interest rate and conduct related research
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/23/21	0.5	\$625.00	\$312.50	Discussion w/ A Zimmerman re: cramdown interest methodology
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	12/27/21	1.1	\$625.00	\$687.50	Tele conv w/ M Podgainy re: expert reports and related issues to be addressed
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/27/21	1.3	\$625.00	\$812.50	Call w/ Doug and Charles re: interest rate expert report discussion
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/27/21	0.2	\$625.00	\$125.00	Tele conv w/ C Kelly re: plan interest rate .1 and related correspondence .1
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/27/21	1.1	\$625.00	\$687.50	Tele conv w/ A Zimmerman re: expert reports and related issues to be addressed
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/27/21	2.9	\$625.00	\$1,812.50	Preparation of narrative re: adequate cash for Plan payments
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/27/21	2.6	\$625.00	\$1,625.00	Research related to expert report re: cramdown interest rate
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	12/28/21	0.2	\$625.00	\$125.00	Tele conv w/ M Podgainy re: interest rate analysis
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/28/21	0.8	\$625.00	\$500.00	Preparation of outline re: cramdown interest rate analysis
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/28/21	0.4	\$625.00	\$250.00	Continued review of case law related to cramdown interest rate
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/28/21	0.2	\$625.00	\$125.00	Tele conv w/ A Zimmerman re: interest rate analysis
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/30/21	1.4	\$625.00	\$875.00	Translate notes into outline re: interest rate
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/30/21	0.6	\$625.00	\$375.00	Add documents to data room for B.Riley review .4 and related correspondence w/ B Riley re: access to data room and related issues .2
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/30/21	0.4	\$625.00	\$250.00	Tele conv w/ D Spelfogel re: Plan narrative and expert reports
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/30/21	0.1	\$625.00	\$62.50	Correspondence w/ L Eisenberg re: data request documents
Mark Podgainy	Litigation Consulting - Plan of Reorganization	12/31/21	0.4	\$625.00	\$250.00	Modified plan narrative based on updated claims numbers
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/03/22	0.1	\$625.00	\$62.50	Respond to request from expert regarding information needed for background review
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/04/22	0.3	\$625.00	\$187.50	Tele conv w/ M Podgainy re: expert report to support POR testimony
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/04/22	0.3	\$625.00	\$187.50	Tele conv w/ A Zimmerman re: expert report to support POR testimony
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/06/22	0.2	\$625.00	\$125.00	Correspondence w/ D Spelfogel .1 and M Podgainy .1 re: expert reports
Charvi Gupta	Litigation Consulting - Plan of Reorganization	01/06/22	1.2	\$485.00	\$582.00	Conducted industry research to support plan projections
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/06/22	0.2	\$625.00	\$125.00	Correspondence w/ D Spelfogel .1 and A Zimmerman .1 re: expert reports
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/07/22	0.2	\$625.00	\$125.00	Tele conv with M Podgainy re: reports to support POR
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/07/22	1.2	\$625.00	\$750.00	Modified report to support Plan of Reorganization
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/07/22	0.2	\$625.00	\$125.00	Tele conv w/ A Zimmerman re: reports to support POR
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/12/22	2.9	\$625.00	\$1,812.50	Review and editing of expert report 2.8 and related correspondence .1
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/12/22	0.5	\$625.00	\$312.50	Tele conv w/ D Spelfogel re: expert report and deposition schedule
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/13/22	1.8	\$625.00	\$1,125.00	Hotel site visit/inspection to support expert report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/13/22	1.4	\$625.00	\$875.00	Meeting with T Moskovits & M Lichenstein to support expert report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/13/22	0.4	\$625.00	\$250.00	Discussion w/ M Podgainy re: AZ expert report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/13/22	1.5	\$625.00	\$937.50	Review and editing of AZ expert report 1.1 and related discussion w/ A Zimmerman .4
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/13/22	2.6	\$625.00	\$1,625.00	Updated charts and edited plan payments narrative for MP expert report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/14/22	3.8	\$625.00	\$2,375.00	Review and editing of AZ expert report and send to counsel
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/14/22	1.8	\$625.00	\$1,125.00	Review and editing of MP expert report and send to counsel
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/18/22	0.2	\$625.00	\$125.00	Initial review of AZ expert report comments with Mark Podgainy
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/18/22	0.9	\$625.00	\$562.50	Tele conv w/ D Spelfogel, L Eisenberg, C Kelly and S Alkadri re: MP expert report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/18/22	0.2	\$625.00	\$125.00	Initial review of A Zimmerman expert report comments w/ A Zimmerman

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/19/22	1.1	\$625.00	\$687.50	Conf call w/ counsel re: AZ expert report 1.0 and post-call discussion w/ M Podgainy .1
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/19/22	0.9	\$625.00	\$562.50	Reviewed and revised exhibits to AZ expert report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/19/22	1.6	\$625.00	\$1,000.00	Reviewed and revised AZ expert report re: POR payments
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/19/22	1.1	\$625.00	\$687.50	Participated on conf call w/ counsel and A Zimmerman re: Zimmerman expert report 1.0 and post-call discussion w/ A Zimmerman .1
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/19/22	0.9	\$625.00	\$562.50	Reviewed and revised exhibits to MP expert report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/19/22	1.6	\$625.00	\$1,000.00	Reviewed and revised MP expert report re: POR payments
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/20/22	0.2	\$625.00	\$125.00	Review of recent sale transactions re: AZ expert report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/20/22	1.1	\$625.00	\$687.50	Initial review of AZ expert report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/20/22	0.8	\$625.00	\$500.00	Discussions with M Podgainy re: AZ expert report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/20/22	1.3	\$625.00	\$812.50	Reviewed and revised AZ expert report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/20/22	3.1	\$625.00	\$1,937.50	Reviewed and revised AZ expert report based on discussions and correspondence w/ counsel
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/20/22	0.4	\$625.00	\$250.00	Tele conv w/ D Spelfogel re: expert reports
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/20/22	0.2	\$625.00	\$125.00	Review of recent sale transactions re: AZ expert report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/20/22	1.1	\$625.00	\$687.50	Initial review of AZ expert report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/20/22	1.2	\$625.00	\$750.00	Continued review of AZ expert report .4 and related discussions w/ A Zimmerman .8
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/20/22	1.3	\$625.00	\$812.50	Reviewed and revised MP expert report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/20/22	3.1	\$625.00	\$1,937.50	Reviewed and revised MP expert report based on discussions and correspondence w/ counsel
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/20/22	0.4	\$625.00	\$250.00	Tele conv w/ D Spelfogel re: expert reports
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/21/22	0.7	\$625.00	\$437.50	Initial review of FTI expert reports
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/22/22	1.3	\$625.00	\$812.50	Review of FTI expert reports
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/22/22	0.2	\$625.00	\$125.00	Discussion w/ M Podgainy re: FTI expert reports
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/22/22	0.7	\$625.00	\$437.50	Continued review of FTI expert reports .5 and related discussion w/ A Zimmerman .2
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/24/22	0.1	\$625.00	\$62.50	Correspondence w/ counsel re: expert reports rebuttals
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/25/22	1.0	\$625.00	\$625.00	Tele convs w/ M Podgainy: rebuttal reports
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/25/22	2.2	\$625.00	\$1,375.00	Preparation of rebuttal report
Charles Winn	Litigation Consulting - Plan of Reorganization	01/25/22	1.6	\$425.00	\$680.00	Research regarding Hotel Management agreements for rebuttal report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/25/22	0.2	\$625.00	\$125.00	Correspondence w/ D Spelfogel and C Kelley re: rebuttal reports
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/25/22	1.0	\$625.00	\$625.00	Tele convs w/ A Zimmerman re: rebuttal reports
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/25/22	1.8	\$625.00	\$1,125.00	Preparation of rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/26/22	0.8	\$625.00	\$500.00	Conf call w/ counsel and M Podgainy re: rebuttal reports
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/26/22	2.7	\$625.00	\$1,687.50	Continued review of expert reports and preparation of response
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/26/22	0.8	\$625.00	\$500.00	Tele convs w/ M Podgainy re: expert reports rebuttal
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/26/22	0.8	\$625.00	\$500.00	Conf call w/ counsel and A Zimmerman re: rebuttal reports
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/26/22	1.8	\$625.00	\$1,125.00	Continued review of expert reports and prepare response
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/26/22	1.3	\$625.00	\$812.50	Research to support rebuttal report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/26/22	0.8	\$625.00	\$500.00	Tele convs w/ A Zimmerman re: expert reports rebuttal
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/27/22	3.8	\$625.00	\$2,375.00	Continued preparation of AZ rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/27/22	0.6	\$625.00	\$375.00	Tele conv w/ M Podgainy re: rebuttal report outline
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/27/22	0.9	\$625.00	\$562.50	Develop charts for MP rebuttal report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/27/22	3.1	\$625.00	\$1,937.50	Preparation of detailed outline for MP rebuttal report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/27/22	0.6	\$625.00	\$375.00	Tele conv w/ A Zimmerman re: rebuttal report outline
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/28/22	1.2	\$625.00	\$750.00	Tele conv w/ M Podgainy re: rebuttal report outline
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/28/22	3.3	\$625.00	\$2,062.50	Work on rebuttal report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/28/22	1.2	\$625.00	\$750.00	Tele conv w/ A Zimmerman re: rebuttal report outline
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/28/22	2.8	\$625.00	\$1,750.00	Continued preparation of MP rebuttal report including changes based on report outline
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/30/22	2.3	\$625.00	\$1,437.50	Continued preparation of AZ rebuttal report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/30/22	2.2	\$625.00	\$1,375.00	Preparation of MP rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	01/31/22	4.3	\$625.00	\$2,687.50	Continued preparation of AZ rebuttal report
Mark Podgainy	Litigation Consulting - Plan of Reorganization	01/31/22	4.1	\$625.00	\$2,562.50	Continued preparation of MP rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/01/22	3.6	\$625.00	\$2,250.00	Completed first draft of Zimmerman rebuttal report and sent to counsel

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/01/22	4.8	\$625.00	\$3,000.00	Completed first draft of MP rebuttal report and sent to counsel
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/02/22	0.2	\$625.00	\$125.00	Correspondence w/ D Spelfogel and C Kelley re: rebuttal report
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/02/22	0.2	\$625.00	\$125.00	Correspondence w/ J Rauch re: information needed for rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/03/22	2.4	\$625.00	\$1,500.00	Reviewed and revised Zimmerman rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/03/22	0.2	\$625.00	\$125.00	Tele conv w/ M Podgainsy re: rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/03/22	0.6	\$625.00	\$375.00	Conducted further market research re: AZ rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/03/22	1.6	\$625.00	\$1,000.00	Reviewed and revised AZ rebuttal report based on communications with counsel
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/03/22	0.3	\$625.00	\$187.50	Communications w/ counsel re: AZ rebuttal report
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/03/22	2.2	\$625.00	\$1,375.00	Reviewed and revised Podgainsy rebuttal report based on new research and information from the debtor
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/03/22	0.4	\$625.00	\$250.00	Tele convs w/ T Moskovits re: rebuttal report
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/03/22	0.1	\$625.00	\$62.50	Tele conv w/ D Spelfogel re: rebuttal report
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/03/22	0.5	\$625.00	\$312.50	Tele conv w/ C Kelley re: rebuttal report
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/03/22	0.2	\$625.00	\$125.00	Tele conv w/ A Zimmerman re: rebuttal report
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/03/22	0.8	\$625.00	\$500.00	Conducted additional research re: MP rebuttal report
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/03/22	0.9	\$625.00	\$562.50	Reviewed and revised rebuttal report based on tele convs w/ counsel, A Zimmerman and T Moskovits
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/03/22	0.1	\$625.00	\$62.50	Correspondence w/ J Rauch re: information for rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/04/22	0.9	\$625.00	\$562.50	Initial review of FTI's rebuttal reports
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/04/22	0.3	\$625.00	\$187.50	Tele conv w/ M Podgainsy re: FTI rebuttal reports
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/04/22	1.4	\$625.00	\$875.00	Initial review of FTI rebuttal reports
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/04/22	0.3	\$625.00	\$187.50	Call w/ A Zimmerman re: FTI rebuttal reports
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/14/22	0.3	\$625.00	\$187.50	Discussion w/ M Podgainsy re: expert testimony
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/14/22	1.6	\$625.00	\$1,000.00	Compile sources relied upon and send to counsel 1.3; related discussion w/ S Alkadri .3
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/14/22	0.3	\$625.00	\$187.50	Discussion w/ A Zimmerman re: expert testimony
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/16/22	0.2	\$625.00	\$125.00	Correspondence w/ S Alkadri re: Podgainsy rebuttal report
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	02/20/22	0.6	\$625.00	\$375.00	Tele conv w/ M Podgainsy re: deposition preparation
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	02/20/22	0.6	\$625.00	\$375.00	Tele conv w/ A Zimmerman re: deposition prep
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	03/07/22	2.2	\$625.00	\$1,375.00	Video call w/ counsel and M Podgainsy re: deposition preparation 1.9 and related discussion w/ M Podgainsy .3
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	03/07/22	0.2	\$625.00	\$125.00	Correspondence w/ C Kelley and M Podgainsy re: depositions
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/07/22	2.2	\$625.00	\$1,375.00	Video call w/ counsel and A Zimmerman re: prep for deposition 1.9 and related post-call discussion w/ A Zimmerman .3
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/07/22	0.2	\$625.00	\$125.00	Correspondence w/ C Kelley and A Zimmerman re: depositions
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	03/09/22	0.5	\$625.00	\$312.50	Tele conv w/ M Podgainsy re: preparation for deposition .4 and related correspondence re: questions .1
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	03/09/22	2.5	\$625.00	\$1,562.50	Preparing for deposition
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/09/22	0.5	\$625.00	\$312.50	Tele conv w/ A Zimmerman re: upcoming depositions .4 and related correspondence re: questions to be answered .1
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	03/10/22	6.0	\$625.00	\$3,750.00	Participated in deposition
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	03/10/22	0.4	\$625.00	\$250.00	Discussion w/ M Podgainsy re: deposition strategy
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/10/22	0.4	\$625.00	\$250.00	Discussion w/ A Zimmerman re: deposition strategy
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/20/22	2.8	\$625.00	\$1,750.00	Preparation for deposition on 3/25
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	03/22/22	1.1	\$625.00	\$687.50	Phone call Charles Kelly for FTI deposition prep .9 and related correspondence .2
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	03/22/22	1.9	\$625.00	\$1,187.50	Review of rebuttal material and make notes for counsel re: FTI deposition
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/23/22	2.2	\$625.00	\$1,375.00	Tele conv w/ D Spelfogel re: preparation for deposition on 3/25
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/23/22	0.5	\$625.00	\$312.50	Call w/ C Kelley re: deposition prep .3 and related correspondence .2
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/24/22	4.2	\$625.00	\$2,625.00	Preparation for deposition on 3/25
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/25/22	2.8	\$625.00	\$1,750.00	Preparation for today's deposition
Mark Podgainsy	Litigation Consulting - Plan of Reorganization	03/25/22	4.5	\$625.00	\$2,812.50	Participated in deposition

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainy	Litigation Consulting - Plan of Reorganization	03/30/22	0.3	\$625.00	\$187.50	Tele conv w/ C Kelley re: deposition and confirmation testimony .2 and related correspondence .1
Mark Podgainy	Litigation Consulting - Plan of Reorganization	03/30/22	1.1	\$625.00	\$687.50	Review of Podgainy Expert Report and Podgainy Rebuttal Report pursuant to BSP request for workpapers .9 and related correspondence w/ C Kelley .2
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	03/31/22	0.3	\$625.00	\$187.50	Discussion w/ Mark Podgainy re: scheduled expert testimony
Mark Podgainy	Litigation Consulting - Plan of Reorganization	03/31/22	0.7	\$625.00	\$437.50	Continued review of Expert Report and Podgainy Rebuttal Report in response to Kramer Levin request for work product .4 and related discussions w/ counsel .3
Mark Podgainy	Litigation Consulting - Plan of Reorganization	03/31/22	0.3	\$625.00	\$187.50	Discussion w/ A Zimmerman re: upcoming expert testimony
Mark Podgainy	Litigation Consulting - Plan of Reorganization	03/31/22	0.1	\$625.00	\$62.50	Correspondence w/ S Alkadri re: depositions
Mark Podgainy	Litigation Consulting - Plan of Reorganization	03/31/22	0.1	\$625.00	\$62.50	Review of draft Zimmerman declaration
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	4/5/22	0.2	\$625.00	\$125.00	Call w/ Mark Podgainy re: expert testimony for confirmation hearing
Mark Podgainy	Litigation Consulting - Plan of Reorganization	4/5/22	0.2	\$625.00	\$125.00	Tele conv w/ A Zimmerman re: expert testimony to support Plan
Mark Podgainy	Litigation Consulting - Plan of Reorganization	4/5/22	0.2	\$625.00	\$125.00	Correspondence w/ counsel re: information request related to deposition
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	04/11/22	1.8	\$625.00	\$1,125.00	Preparation of valuation methodology considerations.
Adam Zimmerman	Litigation Consulting - Plan of Reorganization	04/11/22	1.2	\$625.00	\$750.00	Video call w/ Charles Kelly re: discussion of valuation concepts
Mark Podgainy	Litigation Consulting - Plan of Reorganization	4/11/22	0.5	\$625.00	\$312.50	Discussion w/ D Spelfogel re: preparation for confirmation hearing
<b>Litigation Consulting - Plan of Reorganization Total</b>			<b>182.4</b>		<b>\$113,512.00</b>	
Mark Podgainy	Litigation Consulting - Subpoena	09/15/22	0.4	\$625.00	250.00	Address subpoena received, including review of documents
Mark Podgainy	Litigation Consulting - Subpoena	09/15/22	0.6	\$625.00	375.00	Tele conv w/ S Baker re: subpoena and response options
Mark Podgainy	Litigation Consulting - Subpoena	09/15/22	0.2	\$625.00	125.00	Discussion w/ A Zimmerman re: subpoena response and information likely to be gathered
Mark Podgainy	Litigation Consulting - Subpoena	09/15/22	0.2	\$625.00	125.00	Correspondence w/ S Baker re: documents received
Mark Podgainy	Litigation Consulting - Subpoena	09/16/22	1.0	\$625.00	625.00	Group call with S Baker, C Fredericks, W Henrich, T Klestadt re: subpoena response approach, planning and next steps
Mark Podgainy	Litigation Consulting - Subpoena	09/16/22	0.4	\$625.00	250.00	Correspondence w/ C Fredericks and S Baker .2 and E Phillips re: subpoena response process and files that are responsive vs. unresponsive to subpoena
Mark Podgainy	Litigation Consulting - Subpoena	09/16/22	0.4	\$625.00	250.00	Respond to multiple GH consultant inquiries re: subpoena request and go forward response
Mark Podgainy	Litigation Consulting - Subpoena	09/21/22	0.2	\$625.00	125.00	Correspondence w/ E Phillips, W Henrich and C Fredericks re: uploading information to support subpoena
Mark Podgainy	Litigation Consulting - Subpoena	09/23/22	1.9	\$625.00	1,187.50	Identify and upload files responsive to subpoena
Mark Podgainy	Litigation Consulting - Subpoena	09/27/22	1.7	\$625.00	1,062.50	Identify and upload additional files to Box folder responsive to subpoena
Mark Podgainy	Litigation Consulting - Subpoena	09/29/22	0.1	\$625.00	62.50	Correspondence w/ C Fredericks, T Klestadt re: identification of physical files responsive to subpoena
Mark Podgainy	Litigation Consulting - Subpoena	09/30/22	1.2	\$625.00	750.00	Reviewed physical documents to identify those that are responsive to subpoena request and categorize
Mark Podgainy	Litigation Consulting - Subpoena	09/30/22	0.6	\$625.00	375.00	Scan documents responsive to subpoena and categorize for counsel's review
Mark Podgainy	Litigation Consulting - Subpoena	10/03/22	0.2	\$625.00	125.00	Gathered and sent documents to Kledstadt per email request
Mark Podgainy	Litigation Consulting - Subpoena	10/03/22	0.1	\$625.00	62.50	Review of email addresses to search provided by Togut
Mark Podgainy	Litigation Consulting - Subpoena	10/04/22	0.3	\$625.00	187.50	Discussion w/ Klestadt, S Baker and C Fredericks re: search terms and new domains .2 and related correspondence .1
Mark Podgainy	Litigation Consulting - Subpoena	10/04/22	0.1	\$625.00	62.50	Correspondence w/ B Scott re: hard copy discovery
Mark Podgainy	Litigation Consulting - Subpoena	10/07/22	0.1	\$625.00	62.50	Correspondence w/ C Reilly re: production of physical documents and others on a rolling basis
William Henrich	Litigation Consulting - Subpoena	09/16/22	1.0	\$750.00	750.00	Meeting with T. Klestadt, S. Baker and M. Podgainy re: situational analysis, subpoena response approach and planning, formulation of next steps
William Henrich	Litigation Consulting - Subpoena	09/16/22	0.2	\$750.00	150.00	Discussion with T. Klestadt re: Klestadt conversation with F. Oswald, Trustee counsel
Charvi Gupta	Litigation Consulting - Subpoena	09/23/22	1.2	\$485.00	582.00	Going through email and uploading files on Box that are responsive to subpoena
<b>Litigation Consulting - Subpoena Total</b>			<b>12.1</b>		<b>7,544.50</b>	
Mark Podgainy	Motion Review/Analysis/Support	08/30/21	1.1	\$625.00	\$687.50	Pre call w/ D Spelfogel .4 and call w/ the debtor, D Spelfogel and L Eisenberg re: cash management system and MOR preparation .7
Mark Podgainy	Motion Review/Analysis/Support	08/30/21	1.4	\$625.00	\$875.00	Review of US Trustee's motion to convert/dismiss and MORs from March through July 2021 and take notes in preparation for calls w/ D Spelfogel and Debtor
Mark Podgainy	Motion Review/Analysis/Support	08/31/21	0.5	\$625.00	\$312.50	Tele conv w/ D Spelfogel and CFO re: cash management and monthly operating report
Mark Podgainy	Motion Review/Analysis/Support	09/01/21	1.1	\$625.00	\$687.50	Review of draft objection to motion to convert and made comments, edits

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainy	Motion Review/Analysis/Support	09/02/21	0.5	\$625.00	\$312.50	Tele conv w D Spelfogel re: objection to US Trustee motion to convert or dismiss .4 and related correspondence .1
Mark Podgainy	Motion Review/Analysis/Support	09/02/21	0.7	\$625.00	\$437.50	Follow up tele conv w/ D Spelfogel re: objection to motion to convert or dismiss .5 and related correspondence .2
Mark Podgainy	Motion Review/Analysis/Support	09/02/21	0.9	\$625.00	\$562.50	Review of supporting documentation provided by management company re: June MOR .6 and related tele conv w/ J Rauch and T Moskovits .3
Mark Podgainy	Motion Review/Analysis/Support	09/02/21	2.8	\$625.00	\$1,750.00	Detailed review of bank account transactions from June MOR to support objection to US Trustee motion and develop questions and comments
Mark Podgainy	Motion Review/Analysis/Support	09/02/21	0.2	\$625.00	\$125.00	Review of draft objection to US Trustee motion and prepare comments
Mark Podgainy	Motion Review/Analysis/Support	09/03/21	0.6	\$625.00	\$375.00	Tele convs w/ J Rauch re: June MOR .5; related tele conv w/ D Spelfogel .4 and review of related information .1
Mark Podgainy	Motion Review/Analysis/Support	09/03/21	0.5	\$625.00	\$312.50	Tele conv D Spelfogel re: June MOR .4 and related correspondence w/ D Wright .1
Mark Podgainy	Motion Review/Analysis/Support	09/08/21	0.8	\$625.00	\$500.00	Tele conv w/ D Wright re: response to UST motion
Mark Podgainy	Motion Review/Analysis/Support	09/13/21	0.6	\$625.00	\$375.00	Tele conv w/ D Spelfogel re: 9/10 court hearing outcome and implications
Mark Podgainy	Motion Review/Analysis/Support	09/24/21	0.1	\$625.00	\$62.50	Correspondence w/ D Spelfogel re: response to US Trustee motion
Mark Podgainy	Motion Review/Analysis/Support	09/27/21	0.4	\$625.00	\$250.00	Reviewed, edited and executed Podgainy Declaration document .3 and related correspondence w/ D Spelfogel .1
Mark Podgainy	Motion Review/Analysis/Support	10/22/21	0.2	\$625.00	\$125.00	Correspondence w/ D Spelfogel re: motion filed by Benefit Street Capital .1 and upcoming hearing .1
Mark Podgainy	Motion Review/Analysis/Support	10/24/21	0.4	\$625.00	\$250.00	Review of objection to motion re: appointment of examiner in preparation for hearing
Mark Podgainy	Motion Review/Analysis/Support	10/24/21	0.4	\$625.00	\$250.00	Review of Benefit Street motion to terminate exclusivity
Mark Podgainy	Motion Review/Analysis/Support	10/25/21	0.3	\$625.00	\$187.50	Discussion w/ D Spelfogel re: response to motion to terminate exclusivity
Mark Podgainy	Motion Review/Analysis/Support	10/25/21	0.9	\$625.00	\$562.50	Follow up discussion w/ D Spelfogel re: response to motion to terminate exclusivity .4 and related discussion w/ A Zimmerman .5
Adam Zimmerman	Motion Review/Analysis/Support	10/26/21	0.6	\$625.00	\$375.00	Tele conv w/ D Spelfogel and M Podgainy re: motion to terminate exclusivity and potential responses
Mark Podgainy	Motion Review/Analysis/Support	10/26/21	0.6	\$625.00	\$375.00	Tele conv w/ D Spelfogel and A Zimmerman re: motion to terminate exclusivity and potential responses
Mark Podgainy	Motion Review/Analysis/Support	10/27/21	1.5	\$625.00	\$937.50	Review and edit affidavit supporting response to motion to terminate exclusivity 1.3 and related discussion w/ D Spelfogel .2
Adam Zimmerman	Motion Review/Analysis/Support	11/03/21	0.9	\$625.00	\$562.50	Discussions w/ M Podgainy re: affidavit draft revisions
Charles Winn	Motion Review/Analysis/Support	11/03/21	2.1	\$425.00	\$892.50	Conducted research on the NYC Hotel Market
Charles Winn	Motion Review/Analysis/Support	11/03/21	0.5	\$425.00	\$212.50	Discussions w/ M Podgainy re: research to support reply to FTI affidavit
Mark Podgainy	Motion Review/Analysis/Support	11/03/21	4.2	\$625.00	\$2,625.00	Review and revise affidavit response to FTI affidavit 3.7 and related discussions w/ D Spelfogel .5
Mark Podgainy	Motion Review/Analysis/Support	11/03/21	0.9	\$625.00	\$562.50	Discussions w/ A Zimmerman re: affidavit draft revisions
Mark Podgainy	Motion Review/Analysis/Support	12/09/21	1.4	\$625.00	\$875.00	Reviewed and edited debtor's statement for mediation
	<b>Motion Review/Analysis/Support Total</b>		<b>27.1</b>		<b>\$16,417.50</b>	
Mark Podgainy	Plan and Disclosure Statement Projections	08/24/21	1.1	\$625.00	\$687.50	Call w/ D Spelfogel L Eisenberg and A Zimmerman re: approach to development of projections and other analysis to support plan development .9 and related post-call discussion w/ A Zimmerman .2
Mark Podgainy	Plan and Disclosure Statement Projections	08/24/21	0.1	\$625.00	\$62.50	Correspondence w/ A Zimmerman and D Spelfogel and L Eisenberg re: request list
Mark Podgainy	Plan and Disclosure Statement Projections	08/26/21	2.6	\$625.00	\$1,625.00	Initial review of background financial information
Mark Podgainy	Plan and Disclosure Statement Projections	08/27/21	0.6	\$625.00	\$375.00	Review of draft projection template and information needed
Mark Podgainy	Plan and Disclosure Statement Projections	08/30/21	0.3	\$625.00	\$187.50	Initial review of information provided by L Eisenberg today re: plan projection analysis and related correspondence w/ L Eisenberg and J Campos
Charles Winn	Plan and Disclosure Statement Projections	08/31/21	0.8	\$425.00	\$340.00	Tele conv w/ M Podgainy re: template for performance analysis to support plan projections
Charles Winn	Plan and Disclosure Statement Projections	08/31/21	1.8	\$425.00	\$765.00	Compiled STR reports and prepare performance analysis
Mark Podgainy	Plan and Disclosure Statement Projections	08/31/21	1.1	\$625.00	\$687.50	Develop template for STR report analysis .2 and related discussions w/ C Winn .7; related review of C Winn's analysis .2
Adam Zimmerman	Plan and Disclosure Statement Projections	09/01/21	1.0	\$625.00	\$625.00	Conference with M Podgainy re: projection analysis and plan term sheet

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Charles Winn	Plan and Disclosure Statement Projections	09/01/21	0.6	\$425.00	\$255.00	Update historical STR data with the latest information
Mark Podgainy	Plan and Disclosure Statement Projections	09/01/21	1.0	\$625.00	\$625.00	Discussion w/ A Zimmerman re: projection analysis and plan term sheet
Mark Podgainy	Plan and Disclosure Statement Projections	09/01/21	0.3	\$625.00	\$187.50	Follow up w/ Debtor via email re: STR report information needed .1; review of information subsequently provided .1 and related correspondence w/ C Winn .1
Adam Zimmerman	Plan and Disclosure Statement Projections	09/02/21	2.0	\$625.00	\$1,250.00	Review and analysis of STR trend reports for subject/competitive set
Adam Zimmerman	Plan and Disclosure Statement Projections	09/03/21	0.8	\$625.00	\$500.00	Preparation for .3 and participation on conference with M Podgainy, D Spelfogel and T Moskovits re: projections and related analysis .5
Adam Zimmerman	Plan and Disclosure Statement Projections	09/03/21	0.6	\$625.00	\$375.00	Call w/ M Podgainy re: analysis of business to support projections .4 and related correspondence .2
Mark Podgainy	Plan and Disclosure Statement Projections	09/03/21	0.6	\$625.00	\$375.00	Preparation for .2 and tele conv w/ M Zimmerman re: anaysis to support projections for plan confirmation .4
Mark Podgainy	Plan and Disclosure Statement Projections	09/03/21	0.6	\$625.00	\$375.00	Conf call w/ D Spelfogel, A Zimmerman and T Moskovits re: projections .5 and related correspondence .1
Mark Podgainy	Plan and Disclosure Statement Projections	09/03/21	0.2	\$625.00	\$125.00	Review of historical documentation received for analysis to support projections
Adam Zimmerman	Plan and Disclosure Statement Projections	09/06/21	1.0	\$625.00	\$625.00	Convert TTM historical financial data into annual cash flow and analysis
Adam Zimmerman	Plan and Disclosure Statement Projections	09/06/21	0.3	\$625.00	\$187.50	Conference with M Podgainy re: projections methodology
Mark Podgainy	Plan and Disclosure Statement Projections	09/06/21	0.3	\$625.00	\$187.50	Tele conv w/ A Zimmerman re: analysis of projections supporting POR
Mark Podgainy	Plan and Disclosure Statement Projections	09/06/21	0.2	\$625.00	\$125.00	Correspondence w/ J Rauch re: full year Excel historical financials .1 and related review of 2019 financials .1
Charles Winn	Plan and Disclosure Statement Projections	09/07/21	2.9	\$425.00	\$1,232.50	Convert historical financial statements from PDF into Excel to support background analysis for projections
Adam Zimmerman	Plan and Disclosure Statement Projections	09/08/21	2.2	\$625.00	\$1,375.00	Prepared initial analyses of ADR, occupancy and market penetration, and historical financial performance
Adam Zimmerman	Plan and Disclosure Statement Projections	09/08/21	0.7	\$625.00	\$437.50	Calls with M Podgainy re: preliminary financial projections
Mark Podgainy	Plan and Disclosure Statement Projections	09/08/21	1.4	\$625.00	\$875.00	Review of A Zimmerman preliminary analysis of financial projections supporting POR
Mark Podgainy	Plan and Disclosure Statement Projections	09/08/21	0.7	\$625.00	\$437.50	Tele convs w/ A Zimmerman re: preliminary financial projections supporting POR
Adam Zimmerman	Plan and Disclosure Statement Projections	09/09/21	3.1	\$625.00	\$1,937.50	Continued work on plan projections, including segmentation analysis, expense analysis, and views of market participants
Adam Zimmerman	Plan and Disclosure Statement Projections	09/09/21	1.2	\$625.00	\$750.00	Conference with M Podgainy and D Spelfogel regarding plan projections 1.1 and post call discussion w/ M Podgainy .1
Mark Podgainy	Plan and Disclosure Statement Projections	09/09/21	1.2	\$625.00	\$750.00	Conf call w/ D Spelfogel and A Zimmerman re: plan projections 1.1 and related post call discussion w/ A Zimmerman .1
Mark Podgainy	Plan and Disclosure Statement Projections	09/09/21	0.1	\$625.00	\$62.50	Correspondence w/ J Rauch re: information needed for analysis supporting projections
Adam Zimmerman	Plan and Disclosure Statement Projections	09/13/21	0.7	\$625.00	\$437.50	Tele conv w/ M Podgainy re: plan projections
Adam Zimmerman	Plan and Disclosure Statement Projections	09/13/21	0.9	\$625.00	\$562.50	Conference with M Podgainy, J Rauch, T Moskovits regarding plan projection questions .8 and post-call conference with M Podgainy .1
Adam Zimmerman	Plan and Disclosure Statement Projections	09/13/21	0.6	\$625.00	\$375.00	Modified plan projections based on earlier conferences
Mark Podgainy	Plan and Disclosure Statement Projections	09/13/21	0.7	\$625.00	\$437.50	Tele convs w/ A Zimmerman re: plan projections, including open questions
Mark Podgainy	Plan and Disclosure Statement Projections	09/13/21	0.9	\$625.00	\$562.50	Conf call w/ J Rauch, A Zimmerman and T Moskovits re: plan projection questions .8 and post-call discussion w/ A Zimmerman .1
Adam Zimmerman	Plan and Disclosure Statement Projections	09/14/21	0.9	\$625.00	\$562.50	Internal conference with M Podgainy regarding projections and plan payments
Adam Zimmerman	Plan and Disclosure Statement Projections	09/14/21	0.6	\$625.00	\$375.00	Conference with M Podgainy, J Rauch and T Moskovits regarding plan projections review
Adam Zimmerman	Plan and Disclosure Statement Projections	09/14/21	1.2	\$625.00	\$750.00	Conference with J Rauch and T Moskovits to confirm budget line items and clarify thought process
Mark Podgainy	Plan and Disclosure Statement Projections	09/14/21	1.3	\$625.00	\$812.50	Review and revise draft projection schedule, and factor in revised plan payments
Mark Podgainy	Plan and Disclosure Statement Projections	09/14/21	0.9	\$625.00	\$562.50	Tele convs w/ A Zimmerman re: projections and payment schedule
Mark Podgainy	Plan and Disclosure Statement Projections	09/14/21	0.6	\$625.00	\$375.00	Conf call w/ A Zimmerman, J Rauch, and T Moskovits re: plan projections
Mark Podgainy	Plan and Disclosure Statement Projections	09/14/21	1.0	\$625.00	\$625.00	Tele conv w/ D Spelfogel re: plan projections .9 and post-call discussion w/ A Zimmerman .1
Mark Podgainy	Plan and Disclosure Statement Projections	09/14/21	0.2	\$625.00	\$125.00	Review of seasonality chart
Adam Zimmerman	Plan and Disclosure Statement Projections	09/15/21	3.8	\$625.00	\$2,375.00	Review and revise plan projections based on today's discussions
Adam Zimmerman	Plan and Disclosure Statement Projections	09/15/21	0.9	\$625.00	\$562.50	Video call w/ D Spelfogel, M Podgainy, T Moskovits and J Rauch re: review of plan projections, payments

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainy	Plan and Disclosure Statement Projections	09/15/21	0.9	\$625.00	\$562.50	Video call w/ D Spelfogel, A Zimmerman, T Moskovits and J Rauch re: review of plan projections, payments
Mark Podgainy	Plan and Disclosure Statement Projections	09/16/21	1.1	\$625.00	\$687.50	Update plan payments and projections based on prior discussions w/ counsel
Mark Podgainy	Plan and Disclosure Statement Projections	09/17/21	0.2	\$625.00	\$125.00	Tele conv w/ D Spelfogel re: comments to latest projections draft
Mark Podgainy	Plan and Disclosure Statement Projections	09/20/21	0.6	\$625.00	\$375.00	Tele conv .3 and correspondence .2 w/ D Spelfogel re: plan and projections to be filed today; related correspondence w/ L Eisenberg .1
Mark Podgainy	Plan and Disclosure Statement Projections	09/20/21	0.9	\$625.00	\$562.50	Reviewed and revised plan projections based on feedback from D Spelfogel and latest plan draft
Mark Podgainy	Plan and Disclosure Statement Projections	09/21/21	0.2	\$625.00	\$125.00	Correspondence w/ D Spelfogel re: final documents filed and question about projections
Mark Podgainy	Plan and Disclosure Statement Projections	11/08/21	0.3	\$625.00	\$187.50	Review of CoStar NY market report
Mark Podgainy	Plan and Disclosure Statement Projections	12/27/21	0.3	\$625.00	\$187.50	Tele conv w/ J Rauch re: update of numbers due to confirmation date shift
Mark Podgainy	Plan and Disclosure Statement Projections	12/28/21	0.6	\$625.00	\$375.00	Tele conv w/ D Spelfogel re: Plan projections
Adam Zimmerman	Plan and Disclosure Statement Projections	12/31/21	0.4	\$625.00	\$250.00	Tele conv w/ M Podgainy re: changes to projections and related implications
Mark Podgainy	Plan and Disclosure Statement Projections	12/31/21	1.1	\$625.00	\$687.50	Modified plan projections based on updated claims numbers
Mark Podgainy	Plan and Disclosure Statement Projections	12/31/21	0.4	\$625.00	\$250.00	Tele conv w/ A Zimmerman re: changes to projections and related implications
Mark Podgainy	Plan and Disclosure Statement Projections	01/04/22	0.1	\$625.00	\$62.50	Tele conv w/ J Rausch re: information needed for Plan analysis
Mark Podgainy	Plan and Disclosure Statement Projections	01/04/22	0.3	\$625.00	\$187.50	Review of August, September, October and November STR reports, and review of November MOR in support of plan projections review
Adam Zimmerman	Plan and Disclosure Statement Projections	01/05/22	0.2	\$625.00	\$125.00	Tele conv w/ M Podgainy re: historical financial results
Mark Podgainy	Plan and Disclosure Statement Projections	01/05/22	0.2	\$625.00	\$125.00	Outline industry research needed to support plan projections
Mark Podgainy	Plan and Disclosure Statement Projections	01/05/22	0.2	\$625.00	\$125.00	Tele conv w/ A Zimmerman re: historical financial results
Mark Podgainy	Plan and Disclosure Statement Projections	01/06/22	0.2	\$625.00	\$125.00	Review of industry research from C Gupta
Charvi Gupta	Plan and Disclosure Statement Projections	01/07/22	0.3	\$485.00	\$145.50	Conducted industry research to support POR projections
Mark Podgainy	Plan and Disclosure Statement Projections	01/11/22	0.1	\$625.00	\$62.50	Communications w/ J Rauch re: projected balance sheet needed for projections
Mark Podgainy	Plan and Disclosure Statement Projections	01/18/22	1.4	\$625.00	\$875.00	Tele conv w/ L Eisenberg and D Chung re: claim estimates used in plan projections
Mark Podgainy	Plan and Disclosure Statement Projections	03/30/22	0.1	\$625.00	\$62.50	Tele conv w/ J Rauch re: balance sheet projections
Mark Podgainy	Plan and Disclosure Statement Projections	03/31/22	0.4	\$625.00	\$250.00	Review and analysis of January and February financial results
Mark Podgainy	Plan and Disclosure Statement Projections	05/10/22	0.2	\$625.00	\$125.00	Correspondence w/ M Lichtenstein re: recent hotel operating performance
	<b>Plan and Disclosure Statement Projections Total</b>		<b>57.3</b>		<b>\$34,550.50</b>	
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	08/29/21	0.1	\$625.00	\$62.50	Correspondence w/ A Zimmerman re: interest rate approach
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	08/31/21	0.3	\$625.00	\$187.50	Review of draft plan term sheet
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	08/31/21	0.6	\$625.00	\$375.00	Prepare list of issues to address re: valuation and analysis of projections .5 and related correspondence .1
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	09/06/21	0.5	\$625.00	\$312.50	Tele conv w/ D Spelfogel re: latest version of plan term sheet .4 and related correspondence re: plan and disclosure statement .1
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	09/08/21	0.8	\$625.00	\$500.00	Review of latest draft POR and Disclosure Statement and make comments and take notes
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	09/14/21	0.6	\$625.00	\$375.00	Revise plan payment schedule
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	09/15/21	0.5	\$625.00	\$312.50	Video call w/ M Podgainy re: review of latest version of plan projections
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	09/15/21	0.5	\$625.00	\$312.50	Video call w/ A Zimmerman re: review of latest version of plan projections
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	09/15/21	0.4	\$625.00	\$250.00	Tele conv w/ T Moskovits re: plan projections
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	09/15/21	0.1	\$625.00	\$62.50	Tele conv w/ D Spelfogel re: change to plan
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	09/20/21	0.4	\$625.00	\$250.00	Review of latest POR draft .2 and related tele conv .1 and correspondence .1 w/ D Spelfogel
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	09/20/21	0.1	\$625.00	\$62.50	Correspondence w/ M Lichtenstein re: potential change to plan language
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	10/14/21	0.1	\$625.00	\$62.50	Correspondence w/ A Tantleff of FTI re: retention by lender and information request
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	10/15/21	0.5	\$625.00	\$312.50	Call w/ W Appell of FTI re: document request .3 and related discussion w/ D Spelfogel .1 and correspondence w/ W Appell .1
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	10/21/21	0.3	\$625.00	\$187.50	Review of request list submitted by FTI and related correspondence w/ L Eisenberg
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	10/26/21	0.1	\$625.00	\$62.50	Correspondence w/ D Spelfogel re: information request from FTI
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	10/26/21	0.1	\$625.00	\$62.50	Correspondence w/ L Eisenberg re: information requested by FTI
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	10/26/21	0.1	\$625.00	\$62.50	Correspondence w/ D Spelfogel re: lender's disclosure statement questions
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	10/29/21	0.6	\$625.00	\$375.00	Tele conv w/ M Podgainy re: preparation of answers to BSC questions regarding disclosure statement

Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	10/29/21	0.7	\$625.00	\$437.50	Tele conv w/ A Zimmerman re: preparation of answers to BSC questions regarding disclosure statement .6 and review of related correspondence .1
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	10/29/21	0.3	\$625.00	\$187.50	Obtain information to support narrative requested by counsel for additional disclosure and send to A Zimmerman
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	10/31/21	0.7	\$625.00	\$437.50	Correspondence w/ J Rauch re: information request to support modifications to disclosure statement .1 and review of related information provided .6
Charles Winn	Plan of Reorganization Prepration & Negotiations	11/01/21	1.1	\$425.00	\$467.50	Prepared cash flow variance analysis for the 4/5/21-8/29/21 period to support modifications to the disclosure statement 1.0 and related call with M Podgainy .1
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/01/21	0.1	\$625.00	\$62.50	Tele conv w/ C Winn re: actual vs. budget chart for narrative
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/01/21	0.2	\$625.00	\$125.00	Tele conv w/ D Spelfogel re: information to support disclosure statement
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/01/21	2.8	\$625.00	\$1,750.00	Review and edit drafts of narratives to support disclosure statement
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/02/21	0.4	\$625.00	\$250.00	Tele convs w/ D Spelfogel re: documentation for disclosure statement revisions and changes to the POR
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/02/21	1.4	\$625.00	\$875.00	Reviewed and revised narratives for disclosure statement based on discussions w/ D Spelfogel
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/02/21	0.3	\$625.00	\$187.50	Tele conv .1 and correspondence .2 w/ J Rauch re: modifications to materials supporting the POR
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/02/21	0.3	\$625.00	\$187.50	Reviewed and revised documents supporting the POR based on commuications w/ J Rauch
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/02/21	0.6	\$625.00	\$375.00	Revised plan supporting documents based on discussions w/ D Spelfogel
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	11/09/21	0.4	\$625.00	\$250.00	Discussions w/ M Podgainy re: modifications to disclosure statement based on 11/5 hearing
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/09/21	0.8	\$625.00	\$500.00	Discussions w/ J Rauch .2, D Spelfogel .2 and A Zimmerman .4 re: modifications to disclosure statement based on 11/5 hearing
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	11/10/21	0.4	\$625.00	\$250.00	Tele conv w/ M Podgainy re: modifications to disclosure statement
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/10/21	0.5	\$625.00	\$312.50	Tele conv w/ A Zimmerman re: modifications to disclosure statement .4 and related correspondence .1
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/10/21	0.4	\$625.00	\$250.00	Tele conv w/ D Spelfogel re: modifications to disclosure statement
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	11/11/21	0.6	\$625.00	\$375.00	Tele convs w/ M Podgainy re: additional language for disclosure statement
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	11/11/21	0.9	\$625.00	\$562.50	Meeting w/ M Podgainy re: disclosure statement additions
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/11/21	0.7	\$625.00	\$437.50	Tele convs w/ A Zimmerman re: additional language for disclosure statement .6 and related review of proposed language from D Spelfogel .1
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/11/21	1.1	\$625.00	\$687.50	Meeting w/ A Zimmerman re: disclosure statement additions .9 and related correspondence w/ D Spelfogel .2
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/12/21	0.3	\$625.00	\$187.50	Correspondence w/ D Spelfogel re: information to be added to Disclosure Statement
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	11/17/21	0.6	\$625.00	\$375.00	Conf call w/ M Podgainy and D Spelfogel re: work to be done to prepare for confirmation, and related issues to be addressed
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/17/21	0.6	\$625.00	\$375.00	Conf call w/ A Zimmerman and D Spelfogel re: work to be done to prepare for confirmation, and related issues to be addressed
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	11/22/21	0.1	\$625.00	\$62.50	Correspondence w/ M Podgainy re: follow up on list of issues
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/22/21	0.1	\$625.00	\$62.50	Correspondence w/ A Zimmerman re: follow up on list of issues
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/23/21	0.4	\$625.00	\$250.00	Tele conv w/ L Eisenberg re: update to disclosure statement .2 and related correspondence w/ A Zimmerman, K Worsham and L Eisenberg .2
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	11/24/21	0.2	\$625.00	\$125.00	Correspondence w/ M Podgainy and K Worsham re: wording revisions to disclosure statement
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	11/24/21	0.2	\$625.00	\$125.00	Correspondence w/ A Zimmerman and K Worsham re: wording revisions to disclosure statement
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	02/16/22	1.1	\$625.00	\$687.50	Discussion w/ D Spelfogel re: potential Plan alternatives
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	03/29/22	0.8	\$625.00	\$500.00	Initial revision of plan payments for confirmation
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	03/30/22	0.9	\$625.00	\$562.50	Continued review and revision of Plan payments and related analysis to support confirmation .8 and related correspondence w/ D Spelfogel .1
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	4/1/22	0.3	\$625.00	\$187.50	Correspondence w/ S Alkadri .1 and J Rauch .1 re: information needed to support plan, and related research .1
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	4/12/22	0.6	\$625.00	\$375.00	Review of A Zimmerman alternative analysis of Plan feasibility
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	4/13/22	0.8	\$625.00	\$500.00	Video call w/ M Lichtenstein, T Moskovits, D Spelfogel re: potential post-confirmation activities to support Plan



Staff Member	Category	Date	Hours	Bill Rate	Billable (\$)	Description
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	04/18/22	1.3	\$625.00	\$812.50	Preparation of valuation methodology considerations
Adam Zimmerman	Plan of Reorganization Prepration & Negotiations	04/18/22	0.7	\$625.00	\$437.50	Completed preparation of valuation methodology considerations
Mark Podgainy	Plan of Reorganization Prepration & Negotiations	4/21/22	0.1	\$625.00	\$62.50	Correspondence w/ D Spelfogel re: confirmation hearing date change and new timetable
	<b>Plan of Reorganization Prepration &amp; Negotiations Total</b>		<b>30.5</b>		<b>\$18,842.50</b>	
Mark Podgainy	Travel	05/10/22	1.0	312.50	\$312.50	Travel to/from Brooklyn for on-site visit
Mark Podgainy	Travel	05/26/22	1.0	312.50	\$312.50	Travel to/from Williamsburg Hotel
Mark Podgainy	Travel	05/31/22	1.0	312.50	\$312.50	Travel to/from The Williamsburg Hotel
	<b>Travel Total</b>		<b>3.0</b>		<b>\$937.50</b>	
	<b>Grand Total</b>		<b><u>743.6</u></b>		<b><u>\$411,930.50</u></b>	

**Exhibit G**

**EXPENSE SUMMARY**

For the Period of August 19, 2021 through October 31, 2022

<b>Disbursements</b>	<b>Amount</b>
Computer Services	\$35.30
Professional Services	28,021.25
Supplies	42.56
Telecommunications	236.43
Transportation	746.66
<b>Total Disbursements</b>	<b>\$29,082.20</b>

**Exhibit H**

Staff Member	Category	Sub-Category	Date	Billable (\$)	Notes
Mark Podgainy	Computer Services	Software	01/12/22	\$31.40	Pacer charges from 10/01/21 to 12/31/21
Mark Podgainy	Computer Services	Software	08/11/22	\$3.90	Pacer charges from 05/01/22 to 08/31/22
<b>Computer Services Total</b>				<b>\$35.30</b>	
Mark Podgainy	Professional Services	Legal Services	10/31/22	\$28,021.25	Attorneys fees incurred responding to and producing documents in connection with the Chapter 11 Trustee's 2004 Subpoena
<b>Professional Services Total</b>				<b>\$28,021.25</b>	
Mark Podgainy	Supplies	Supplies - Office	12/24/21	\$16.30	Paper and ink needed re: review of transactions related to examiner request
Mark Podgainy	Supplies	Supplies - Office	12/30/21	\$10.33	Paper for printer
Mallory Rittgarn	Supplies	Supplies - Office	04/26/22	\$15.93	Adobe Pro software for data scraping
<b>Supplies Total</b>				<b>\$42.56</b>	
Mark Podgainy	Telecommunications	Conference call services	10/06/21	\$70.00	Court Call for 10.6.21 hearing
Mark Podgainy	Telecommunications	Telephone / Cell phone	10/29/21	\$25.81	Telecommunication charges for the 9/22-10/21 period
Mark Podgainy	Telecommunications	Telephone / Cell phone	12/03/21	\$15.00	Telecommunication charges for the 10/22-11/21 period
Mark Podgainy	Telecommunications	Telephone / Cell phone	12/31/21	\$17.00	Telecommunication charges for the 1/22/-12/21 period
Mark Podgainy	Telecommunications	Telephone / Cell phone	01/29/22	\$25.50	Telecommunication charges for the 12/22-1/21 period
Mark Podgainy	Telecommunications	Telephone / Cell phone	03/05/22	\$19.70	Monthly telecommunications charges for the 1/22-2/21 period
Mark Podgainy	Telecommunications	Telephone / Cell phone	04/01/22	\$29.73	Telecommunications charges for the 2/22-3/21 period
Mark Podgainy	Telecommunications	Telephone / Cell phone	05/06/22	\$33.69	Telephone charges for the 3/22-4/21 period
<b>Telecommunications Total</b>				<b>\$236.43</b>	
Mark Podgainy	Travel	Airfare	10/26/21	\$222.33	Change air travel arrangements to attend hearing on 10.29.21
Adam Zimmerman	Travel	Airfare	01/13/22	\$313.20	Travel to New York for site visit
Adam Zimmerman	Travel	Taxi/Rideshare	01/13/22	\$35.79	Uber from LGA to subject property
Adam Zimmerman	Travel	Taxi/Rideshare	01/13/22	\$37.29	Uber to LGA from Brooklyn
Adam Zimmerman	Travel	Parking	01/13/22	\$42.00	Parking at airport for New York site visit
Mark Podgainy	Travel	Taxi/Rideshare	01/19/22	\$13.30	Taxi from office to home - expert report prep
Mark Podgainy	Travel	Taxi/Rideshare	02/03/22	\$14.30	Taxi from office - rebuttal report prep
Mark Podgainy	Travel	Taxi/Rideshare	05/05/22	\$17.30	Taxi from office to home - transaction analysis declaration prep
Mark Podgainy	Travel	Taxi/Rideshare	05/13/22	\$13.80	Taxi from office - deposition and deposition prep
Mark Podgainy	Travel	Taxi/Rideshare	05/24/22	\$10.55	Taxi to meeting w/ Mayer Brown re: court prep
Mark Podgainy	Travel	Subway	05/26/22	\$5.50	Round trip subway to/from Williamsburg Hotel for site visit
Mark Podgainy	Travel	Subway	05/31/22	\$5.50	Round trip subway to/from Williamsburg Hotel for site visit
Mark Podgainy	Travel	Taxi/Rideshare	09/30/22	\$15.80	Taxi to Klestadt to drop off physical documents responsive to subpoena
<b>Travel Total</b>				<b>\$746.66</b>	
<b>Grand Total</b>				<b><u>\$29,082.20</u></b>	